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KANCOR

ESSENTIAL OILS MARKET OVERVIEW

OCTOBER 2026



NUTMEG OIL

Main Sourcing Country: India

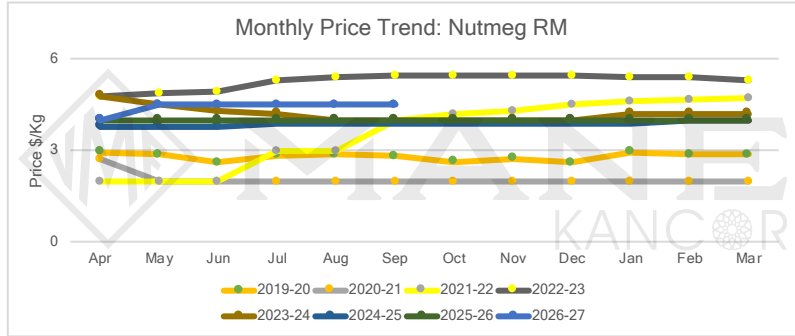
Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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*Fruits are seen throughout the year, the peak season of harvest is from June to August.



Raw Material Price:



Price Trend	Price Outlook
- Firm market fundamentals continue to support current price levels. - The near-term outlook remains stable with a positive upward bias.	
Market/Supply Dynamics	Crop Arrivals
- The 2026 crop is estimated to be 10-15% lower than last year due to unseasonal rainfall and a delayed monsoon. - Lower arrivals have been offset by steady demand, keeping market prices relatively stable. - Balanced supply-demand dynamics continue to support a stable market outlook.	

CARDAMOM OIL

Main Sourcing Country: India

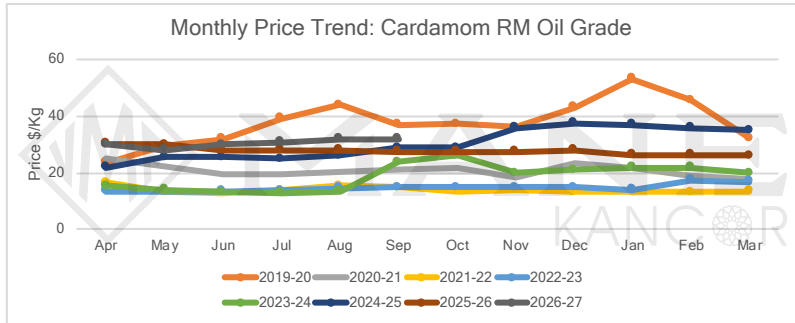
Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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*Fruits are seen August to March, the peak season of harvest is from October to November.



Raw Material Price:



Price Trend	Price Outlook
- Prices are expected to maintain an upward trend in the near to medium term. - Firm market fundamentals are likely to support further price increases.	
Market/Supply Dynamics	Crop Arrivals
- Harvesting activities are now underway, with most plantations reporting the completion of their initial plucking cycle. - Carry-forward stocks remain tight, with most volumes traded through regular auctions. Farmers, planters, and stockiest are selling cautiously amid lower yields and firm prices, while demand remains steady from both domestic and export buyers. - Guatemala's market remains firm amid limited carryover stocks and steady demand. Climate uncertainty and rising logistics costs continue to support prices, while the upcoming crop is expected to match last year's production, with harvesting set to begin in October.	

CYPRIOL OIL

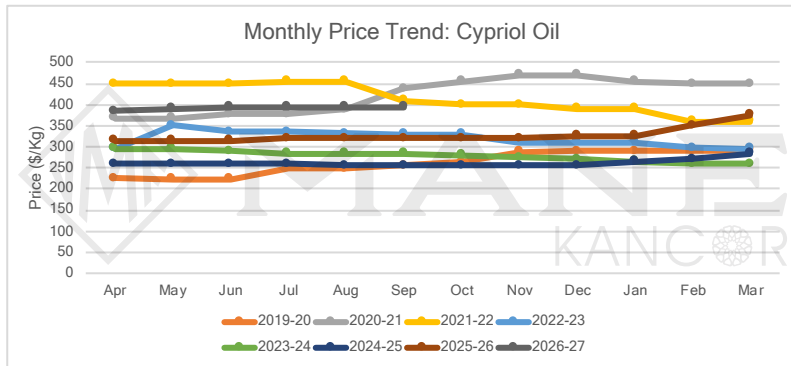
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
- Prices continue to trend upward, driven by strong buying interest. - Supportive market conditions are expected to sustain further gains.	
Market/Supply Dynamics	Crop Arrivals
- Supply constraints and strong demand are expected to keep prices on an upward trajectory. - Limited availability until the arrival of the next crop is likely to support further price gains.	

DAVANA OIL

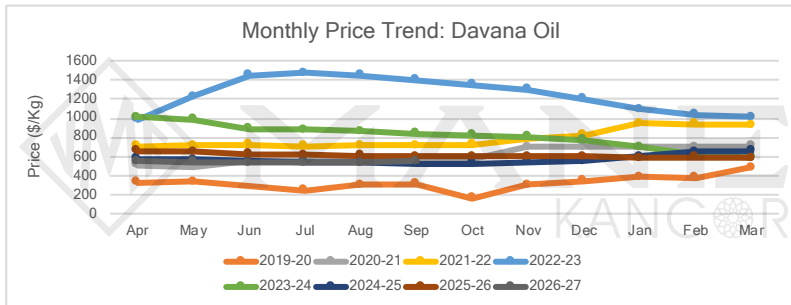
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
- The market remains stable, with prices expected to hold at current levels. - Despite trading below previous peaks, the overall price outlook remains steady.	
Market/Supply Dynamics	Crop Arrivals
- With demand remaining subdued and nursery activities expected to commence in October, prices are likely to remain stable. - Adequate supply and limited buying interest are expected to keep the market steady in the near term.	

TURMERIC OIL

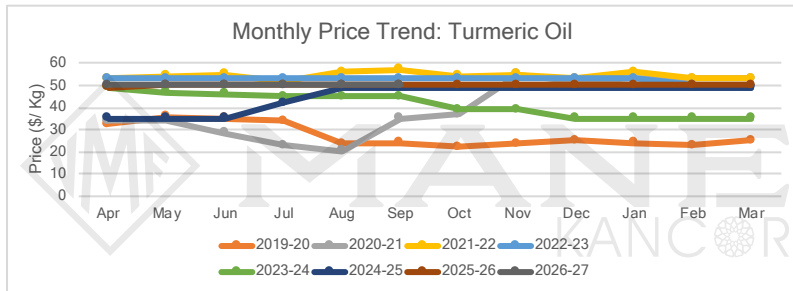
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend

- The market is expected to maintain an upward trend in the short term.
- Improving demand is likely to support further price gains.

Price Outlook



Crop Supply Dynamics

- Sowing has been completed across all major turmeric-growing regions, with uneven rainfall affecting crop development in some areas.
- Lower groundwater levels and increased reliance on irrigation have raised cultivation costs.
- Continued rainfall deficits may impact rhizome development if weather conditions do not improve in the coming months.

Crop Arrivals



LEMONGRASS OIL

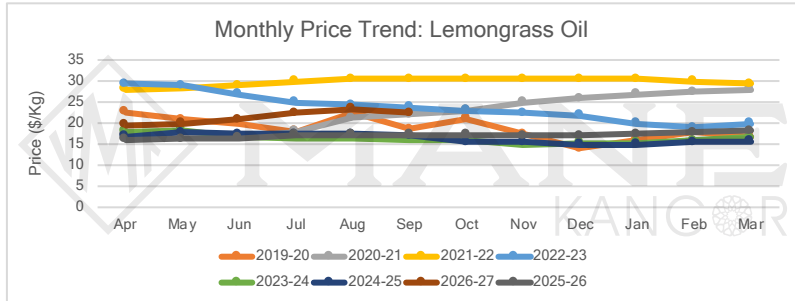
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Crop

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
• Prices continue to trend upward, supported by firm market fundamentals. • Strong market sentiment is expected to sustain the upward price movement.	
Crop Supply Dynamics	Crop Arrivals
• Limited raw material availability and strong demand are expected to keep prices on an upward trend. • Ongoing supply constraints continue to support firm market sentiment and further price gains. • Tight availability amid lower crop output is likely to sustain the market's upward momentum.	

PALMAROSA OIL

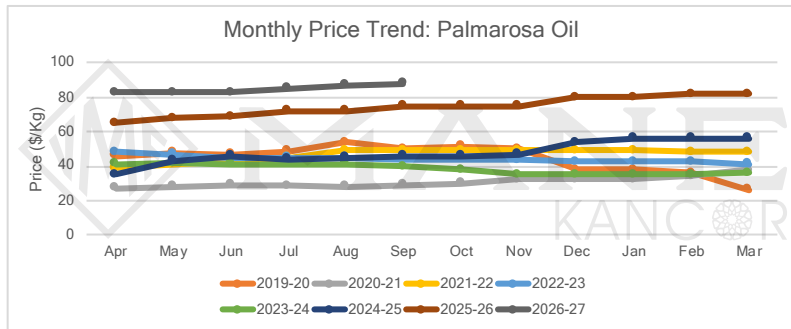
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Crop

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
• Tight supply conditions continue to drive the market upward. • Limited raw material availability is expected to support further price increases.	
Market/Supply Dynamics	Crop Arrivals
• Limited supply, raw material shortages, and lower rainfall are expected to keep prices on an upward trend. • Acute scarcity of Palmarosa oil and firm market sentiment are likely to support further price gains in the coming months.	

CITRONELLA OIL

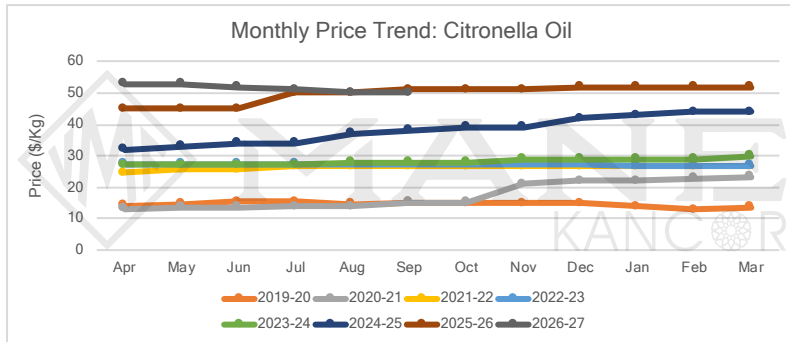
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Plant

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
• Lower crop production and strong demand are expected to keep prices on an upward trend. • Tight market availability continues to support further price increases.	
Market/Supply Dynamics	Crop Arrivals
• Prices remain on an upward trend, supported by positive market sentiment and limited availability. • Acute shortages of citronella oil are expected to keep the market firm and support further price gains in the near term.	

GINGERGRASS OIL

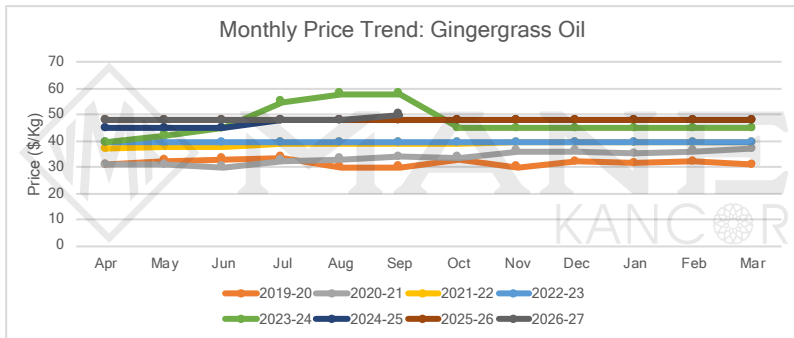
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Plant

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
• Prices are on an upward trend, supported by balanced market fundamentals. • Steady demand and stable supply conditions are expected to support further price gains.	
Market/Supply Dynamics	Crop Arrivals
• Prices are expected to remain stable with a mild upward bias in the near term. • Tight supply conditions are likely to support gradual price increases.	

HOLY BASIL OIL

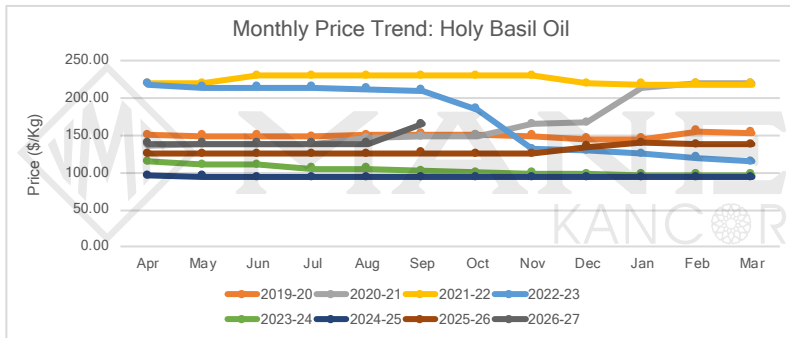
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
- Strong demand continues to drive prices higher, reinforcing the market's upward momentum. - The market remains on a firm upward trend, with further gains expected in the near term.	
Market/Supply Dynamics	Crop Arrivals
- Tight stock availability continues to support firm prices and an upward market trend. - With the new season expected to commence by mid-November, supply is likely to remain constrained, supporting further price strength.	

CLOVE BUD OIL

Main Sourcing Country: India

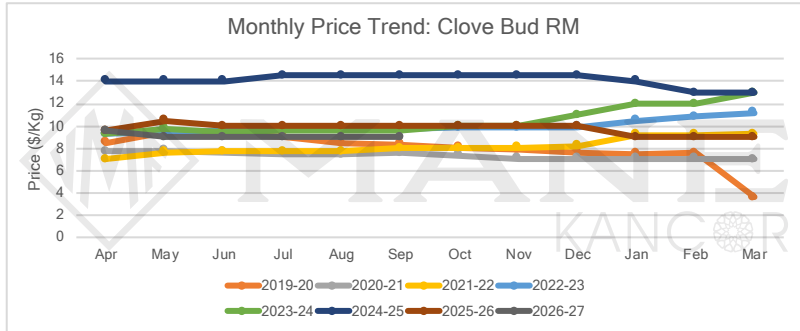
Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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*Flowering season is September to October in plains and December to January at high altitudes.



Raw Material Price (Clove):



Price Trend	Price Outlook
- Prices have edged higher amid limited raw material availability. - Tight supplies are expected to keep the market firm in the near term.	
Market/Supply Dynamics	Crop Arrivals
- Cloves remain in the off-season, with new crop arrivals expected from November. - Limited availability keeps prices firm, with stronger supplies anticipated by mid-December.	

GINGER OIL

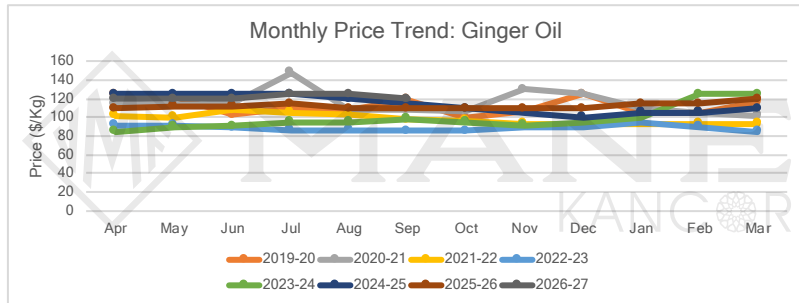
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
• Strong buying interest continues to support positive market sentiment. • The market outlook remains bullish in the near term.	
Crop Supply Dynamics	Crop Arrivals
• Ginger sowing was completed during February-March, while below-normal monsoon rainfall in South India is creating crop stress in some regions. • Reports of crop disease have emerged in areas with uneven rainfall; although currently under control, further spread could impact yields. • Carry-forward stocks of dried ginger remain extremely low, with extraction-grade material largely unavailable, supporting a firm market outlook.	

VETIVER OIL

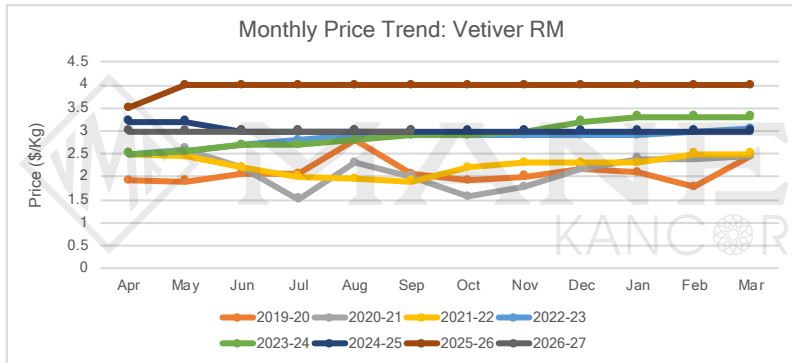
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Raw Material Price:



Price Trend	Price Outlook
- Prices indicated a slight upward trend during the period. - Balanced market conditions continue to support firm prices.	
Market/Supply Dynamics	Crop Arrivals
- Supply and demand are balanced, keeping prices stable. - Prices are expected to move up slightly as the market remains firm.	

CUMIN SEED OIL

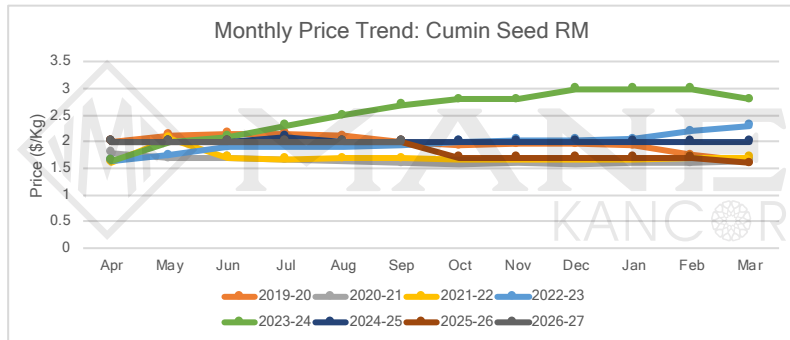
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Raw Material Price:



Price Trend	Price Outlook
• The market remained stable, with supply and demand staying balanced. • Prices stayed firm without any major changes.	
Market/Supply Dynamics	Crop Arrivals
• Stock availability remains comfortable, while demand is steady domestically and showing improvement in Middle Eastern markets. • Cumin prices are steady compared to last month and remain around 8% higher than in the same period last year.	

AJOWAN OIL

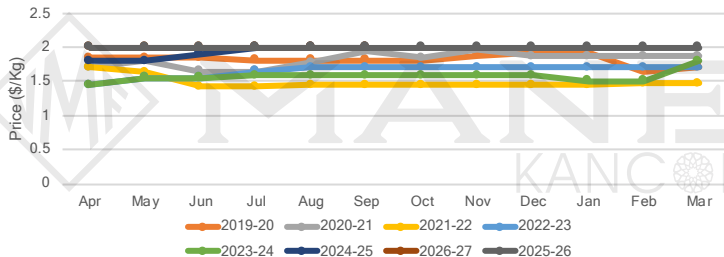
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Monthly Price Trend: Ajwain Seed RM



Price Trend	Price Outlook
• Prices are stabilising across major markets. • Balanced supply and demand continue to support steady price levels.	
Crop Supply Dynamics	Crop Arrivals
• Weak demand and ample supply are keeping prices low. • High stock availability continues to limit price increases.	

FENNEL SEED OIL

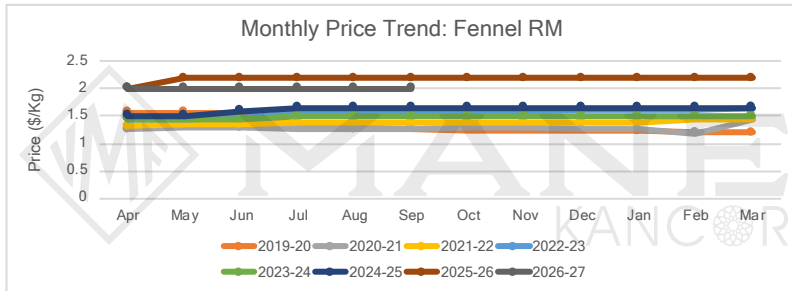
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Raw Material Price (Fennel Seed):



Price Trend	Price Outlook
- Prices softened slightly during the period. - Despite the decline, market conditions remain stable.	
Market/Supply Dynamics	Crop Arrivals
- Production is expected to be 15-20% lower than last year, with lower carry-over stocks. - Steady demand continues to support firm prices.	

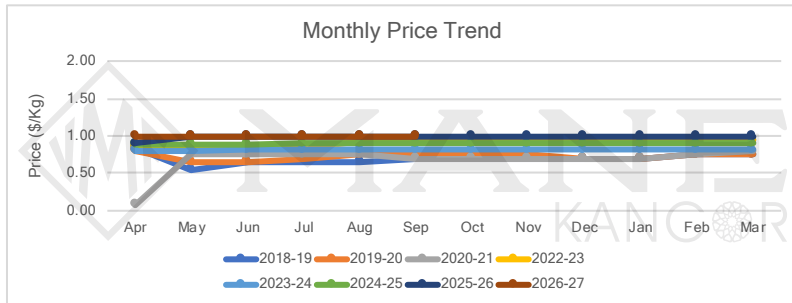
DILL SEED OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Price Trend	Price Outlook
• Prices remained firm during the period. • Stable market conditions continued to support steady prices.	
Market/Supply Dynamics	Crop Arrivals
• Dill seed prices remain firm in a stable market. • Consistent demand is helping sustain current price levels.	

Mane Kancor is a pioneer in the field of Global Spice Extraction, whose roots in the spice trade can be traced back to 1857, at the spice capital of the world; Cochin. Mane Kancor specialises in complete natural food ingredient solutions right from sustainable sourcing of raw materials, clean extracts, advanced research and formulation.

Mane Kancor has its presence in over 80 countries and has regional distribution centers across the world and multi-locational factories in India.

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HALAL- MUI, IFANCA, HALAL INDIA, KOSHER, FAMI-QS, RSPO, SEDEX, ORGANIC, NABL.



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