

WE
CAPTURE
WHAT
MOVES



KANCOR

ESSENTIAL OILS MARKET OVERVIEW

SEPTEMBER 2026



NUTMEG OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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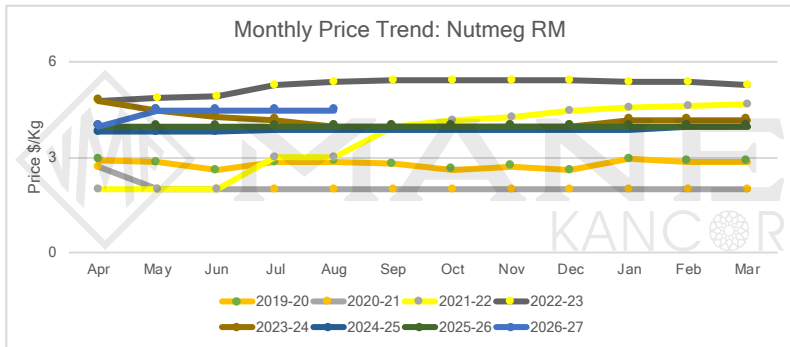
*Fruits are seen throughout the year, the peak season of harvest is from June to August



MANE
KANCO

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Raw Material Price:



MANE
KANCOR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Current market dynamics are sustaining firm price levels.
- Near-term price expectations remain stable with a bullish bias.

Price Outlook



Market/Supply Dynamics

- Despite sufficient rainfall during the month, unfavourable drying conditions are leading to an increased supply of high-moisture material in the market.
- Despite current market developments, overall demand for nutmeg remains stable.

Crop Arrivals



MANE
KUALA LUMPUR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

CARDAMOM OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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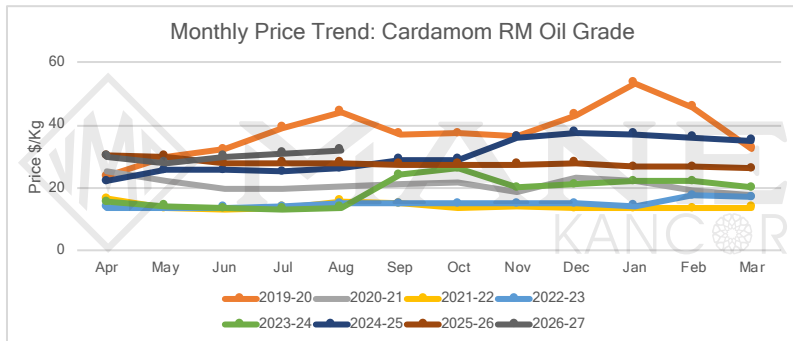
*Fruits are seen August to March, the peak season of harvest is from October to November



MANE
KANCO

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Raw Material Price:



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- The price outlook remains positive, with an upward trend expected to persist in the near to medium term.
- Continued firmness in market conditions could drive further gains in prices.

Price Outlook



Market/Supply Dynamics

- Farmers are holding back their stocks because they expect a smaller crop this season.
- Supplies at auctions remain low, while demand from both export and domestic buyers stays strong. As a result, prices have continued to face upward pressure this month.

Crop Arrivals



MANE
KANGAR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

CYPRIOL OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

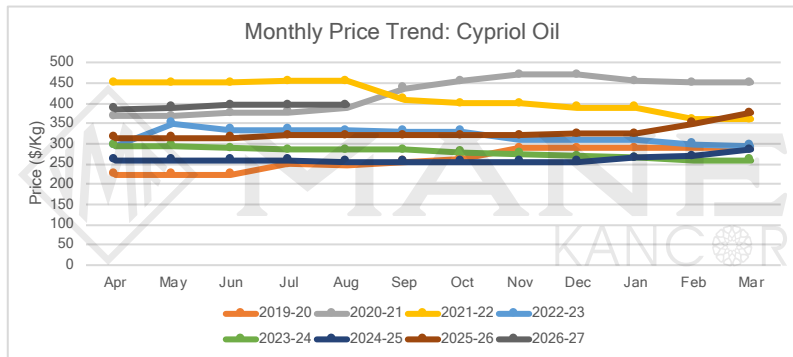
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MANE
KANCOR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Oil Price:



MANE
KANSAS CITY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Prices are steadily moving up due to strong buying interest.
- Market conditions remain favourable for further price growth.

Price Outlook



Market/Supply Dynamics

- With the season over and supplies remaining tight, prices are expected to stay firm.
- Strong demand and limited availability are likely to keep prices on an upward trend until the next season.

Crop Arrivals



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

DAVANA OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

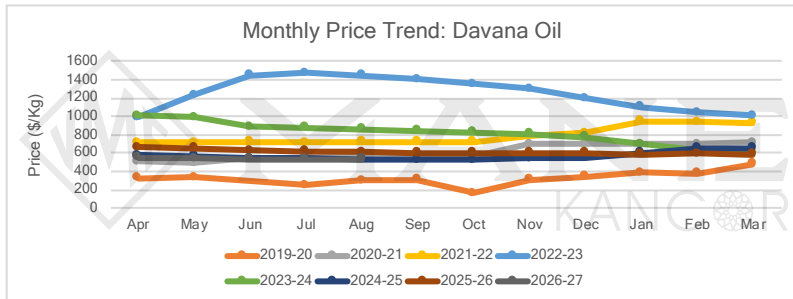
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MANE
KANAL

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Oil Price:



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- The market is stable, and prices are likely to remain steady.
- Prices are below earlier peak levels, and the outlook remains stable.

Price Outlook



Market/Supply Dynamics

- Prices are expected to remain stable under current market conditions, supported by balanced demand and sufficient supply.
- No major price increase is expected, and nursery activities are likely to begin by October 2026.

Crop Arrivals



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

TURMERIC OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

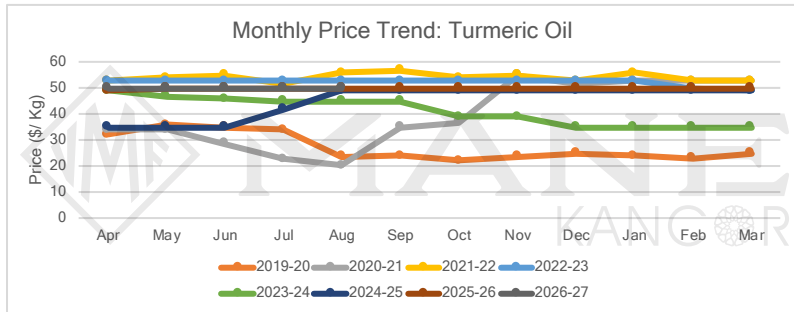
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KANCOR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Oil Price:



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- The short-term market outlook remains weak.
- Prices are likely to stay soft unless demand picks up significantly.

Price Outlook



Crop Supply Dynamics

- Sowing has been completed across major South Indian growing regions, but low rainfall in Karnataka and Tamil Nadu has raised water concerns, while demand remains stable.
- Uncertainty exist over next season's yield continues due to El Niño forecasts. Both domestic and export demand remain firm.

Crop Arrivals



MANE
KARNATAKA

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

LEMON GRASS OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Crop

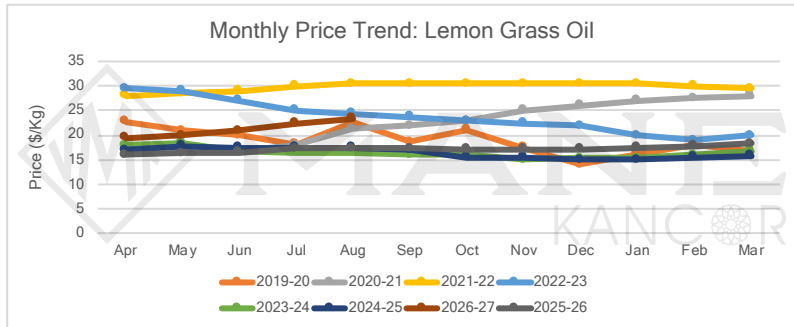
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KANCOR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Oil Price:



MANE
KANCOR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Market prices are gradually trending upward.
- The market continues to show firm price movement.

Price Outlook



Crop Supply Dynamics

- Raw material availability remains limited due to poor crop yields and uneven rainfall.
- Supply constraints continue to impact the market, supporting firm price levels.
- Strong demand amid restricted availability is contributing to price volatility.

Crop Arrivals



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

PALMAROSA OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Crop

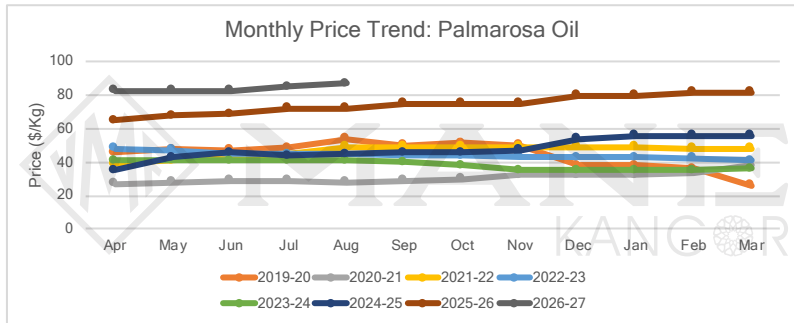
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KANACOR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Oil Price:



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Prices are moving up due to tight supply.
- Limited raw material availability continues to support higher prices.

Price Outlook



Market/Supply Dynamics

- Prices are on an upward trend due to limited supply and continued raw material shortages, with lower rainfall further tightening availability.
- There is an acute shortage of Palmarosa oil in the market, and firm market sentiment is expected to push prices higher in the coming months.

Crop Arrivals



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

CITRONELLA OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Plant

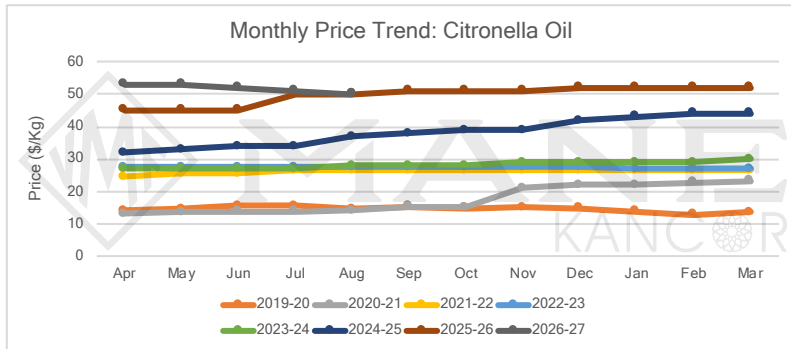
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ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Oil Price:



MANE
KARAT OIL

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Prices remain firm due to lower crop production caused by poor rainfall.
- Strong demand continues to keep prices at higher levels.

Price Outlook



Market/Supply Dynamics

- Prices remain firm and stable, supported by positive market sentiment.
- There is an acute shortage of citronella oil in the market, and prices are expected to stay firm in the near term.

Crop Arrivals



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

GINGER GRASS OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Plant

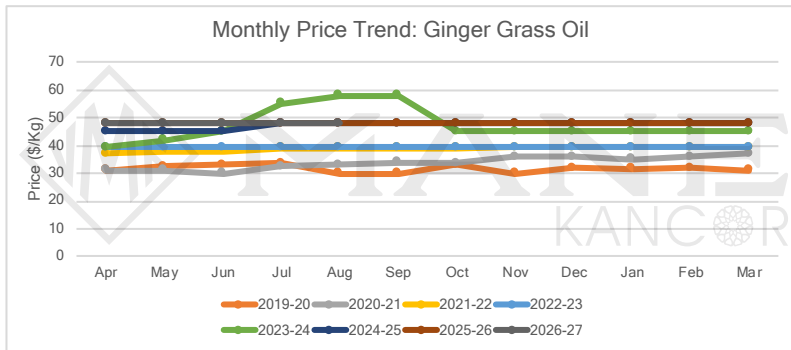
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KANAL

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Oil Price:



MANE
KANAL

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Prices remained stable during the period with no major changes.
- Market conditions continue to support steady prices.

Price Outlook



Market/Supply Dynamics

- Prices are expected to stay steady with a slight upward trend.
- Limited supply may continue to support higher prices in the near term.

Crop Arrivals



MANE
KANGAR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

HOLY BASIL OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

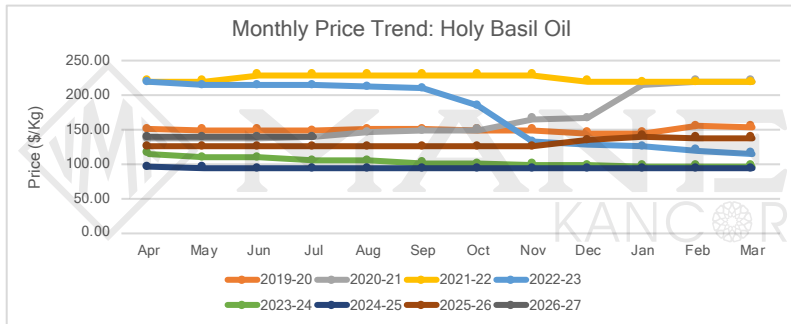
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ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Oil Price:



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Prices are rising strongly, supported by firm market demand.
- The market continues to show a strong upward price trend.

Price Outlook



Market/Supply Dynamics

- Supply remains tight due to low stock availability, and firm market conditions continue to support prices.
- The new season is expected to start by mid-November, but availability is likely to remain limited until then.

Crop Arrivals



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

CLOVE BUD OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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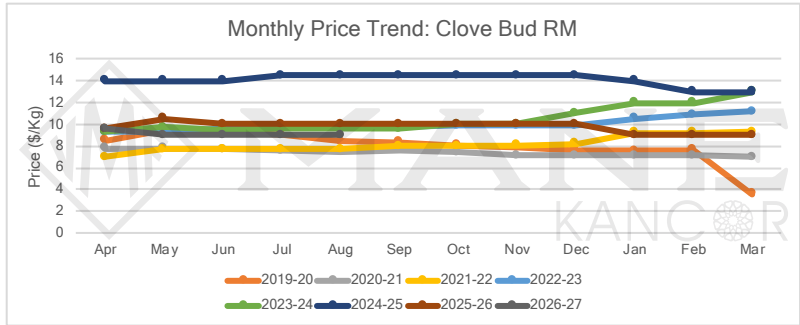
*Flowering season is September to October in plains and December to January at high altitudes



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ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Raw Material Price (Clove):



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ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Prices have risen slightly in key markets.
- Raw material availability is limited and expected to keep prices firm in the near term.

Price Outlook



Market/Supply Dynamics

- Cloves remain in the off-season, with the new crop expected to start arriving in November 2026.
- Prices remain firm due to limited availability, and a strong crop is expected to reach the market by mid-December.

Crop Arrivals



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

GINGER OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

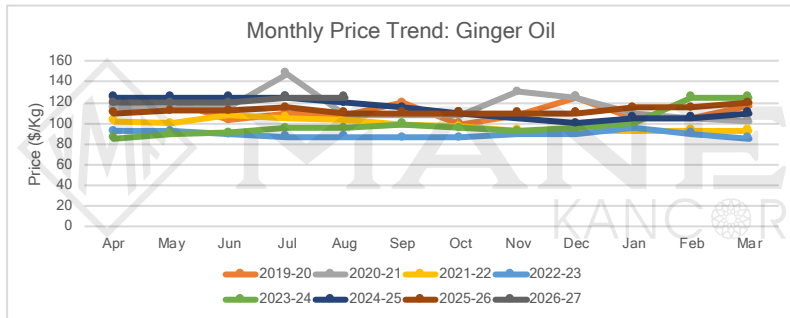
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ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Oil Price:



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Active buying interest continues to strengthen market sentiment.
- The short-term outlook remains positive to bullish.

Price Outlook



Crop Supply Dynamics

- New crop harvesting is progressing slowly, with both mature and early-stage ginger arriving in the market.
- Mature ginger is mainly bought by North Indian markets, while younger ginger is used by the pickle, processing, and vegetable sectors in South India.
- Prices remain firm and are around 70% higher than last year due to limited supply and weather-related drying delays.
- Tight availability of quality material continues to support the upward price trend.

Crop Arrivals



MANE
ANALYTICS

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

VETIVER OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

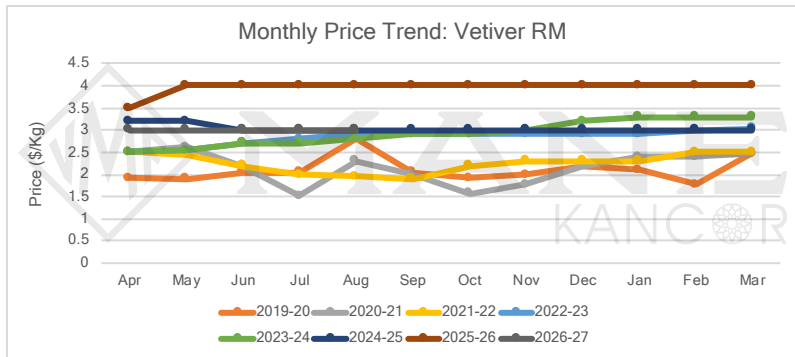
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KAZAL

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Raw Material Price:



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KANTH

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Prices are on a slight upward trend with only minor changes during the period.
- Balanced market conditions continue to support firm prices.

Price Outlook



Market/Supply Dynamics

- Balanced supply and demand are keeping prices stable.
- The market remains firm, and prices are expected to show a slight upward trend.

Crop Arrivals



MANE
KANTAR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

CUMIN SEED OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

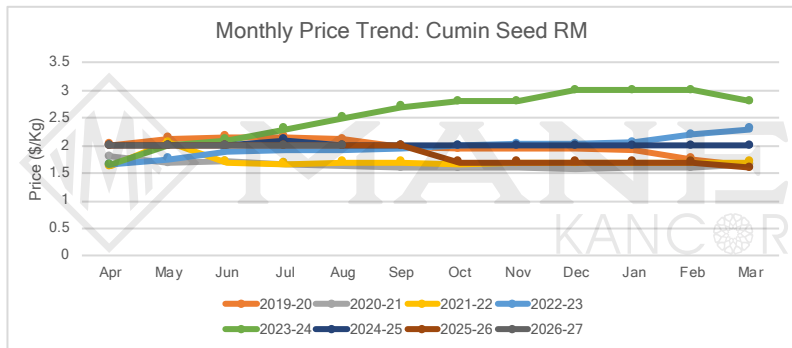
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MANE
KAZAL OIL

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Raw Material Price:



MANE
KANCOR

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- The market remained stable, with supply and demand staying balanced.
- Prices stayed firm without any major changes.

Price Outlook

Market/Supply Dynamics

- Domestic and export demand continue to improve gradually, although overall demand remains relatively subdued.
- Prices have recovered from earlier declines and are now maintaining a clear upward trend.

Crop Arrivals



MANE
KARAT

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

AJOWAN OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

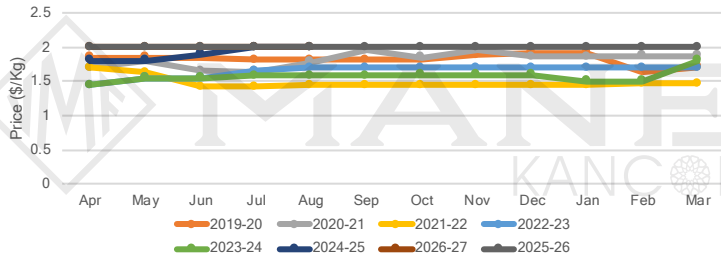
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ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Monthly Price Trend: Ajwain Seed RM



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KANCO

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Prices are becoming stable in major markets.
- Balanced supply and demand are keeping prices steady.

Price Outlook



Crop Supply Dynamics

- Demand is weak and supply is enough, so prices remain low.
- Stock availability is limiting the prices increase.

Crop Arrivals



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

FENNEL SEED OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

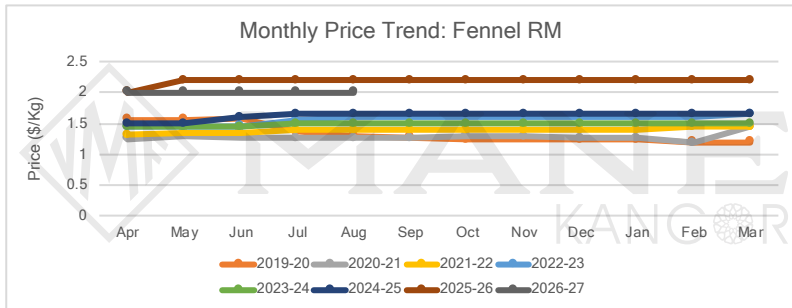
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ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Raw Material Price (Fennel Seed):



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Prices eased slightly during the period.
- The market remains stable despite the recent price drop.

Price Outlook



Market/Supply Dynamics

- Production is now expected to be 15-20% lower than last year, and carryover stocks are also lower.
- Demand remains steady, helping keep prices firm.

Crop Arrivals



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

DILL SEED OIL

Main Sourcing Country: India

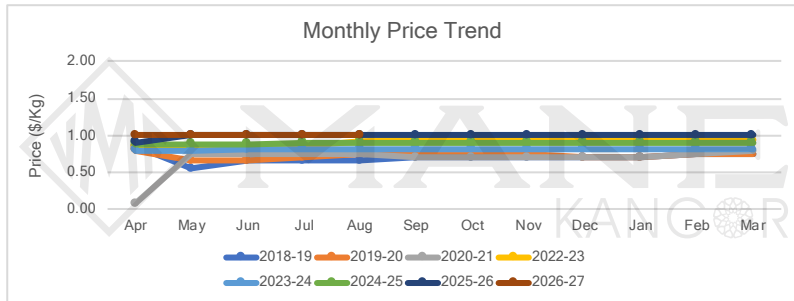
Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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MANE
KANAL

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Price Trend

- Prices stayed firm with no major changes.
- Stable market conditions kept prices steady.

Price Outlook



Market/Supply Dynamics

- The dill seed market remains steady, with prices staying firm.
- Strong demand continues to support the market.

Crop Arrivals



MANE
KAZAN, TURKEY

ESSENTIAL OILS MARKET OVERVIEW | SEPTEMBER 2026

Mane Kancor is a pioneer in the field of Global Spice Extraction, whose roots in the spice trade can be traced back to 1857, at the spice capital of the world; Cochin. Mane Kancor specialises in complete natural food ingredient solutions right from sustainable sourcing of raw materials, clean extracts, advanced research and formulation.

Mane Kancor has its presence in over 80 countries and has regional distribution centers across the world and multi-locational factories in India.

FSSC 22000, ISO 9001, ISO 45001, ISO 50001, ISO 14001, GMP, CODEX HACCP,
HALAL- MUI, IFANCA, HALAL INDIA, KOSHER, FAMI-QS, RSPO, SEDEX, ORGANIC, NABL.



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