

WE
CAPTURE
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MOVES



KANCOR

ESSENTIAL OILS MARKET OVERVIEW

AUGUST 2026



NUTMEG OIL

Main Sourcing Country: India

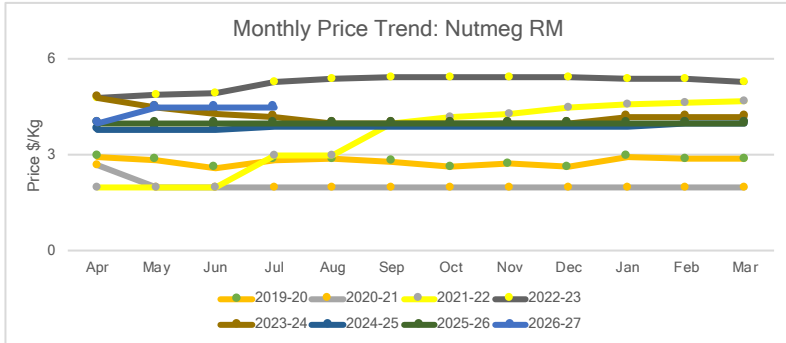
Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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*Fruits are seen throughout the year, the peak season of harvest is from June to August



Raw Material Price:



Price Trend

- Strong market sentiment is supporting current pricing.
- Short-term price outlook is stable to mildly bullish.

Price Outlook



Market/Supply Dynamics

- Overall nutmeg production is estimated to be lower than last year.
- Below-normal rainfall across many regions during June, combined with higher temperatures, poses a risk of further yield losses in the current crop season.

Crop Arrivals



CARDAMOM OIL

Main Sourcing Country: India

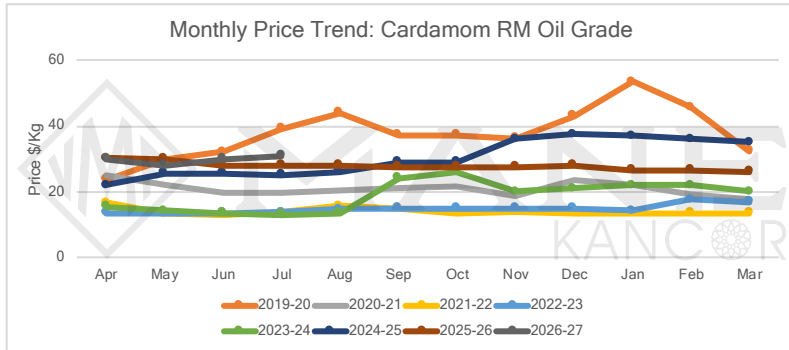
Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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*Fruits are seen August to March, the peak season of harvest is from October to November



Raw Material Price:



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Price Trend

- Prices are expected to show an upward trend in the coming months.
- Market conditions are likely to remain firm, with the possibility of further price increases.

Price Outlook



Market/Supply Dynamics

- Peak arrivals from the new crop are expected from the end of July onwards, increasing market availability.
- Labour shortages are creating some uncertainty around the harvest. As a result, prices are expected to stay stable in the near term.

Crop Arrivals



CYPRIOL OIL

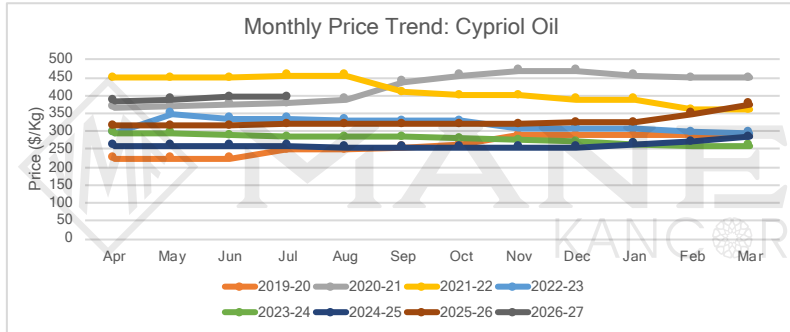
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



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Price Trend

- Prices are rising due to strong demand, with further increases expected.
- Strong demand is driving prices upward, and the market outlook remains positive.

Price Outlook



Market/Supply Dynamics

- With the season over and raw material availability tight, prices are expected to remain firm.
- Limited supply and high demand continue to support an upward price trend.
- Market sentiment remains strong, with further price increases likely until the next season.

Crop Arrivals



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DAVANA OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

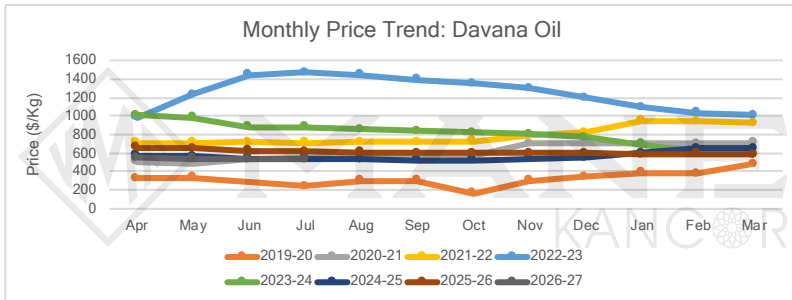
Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Oil Price:



Price Trend

- The market remains steady, with prices expected to stay at current levels.
- Prices are relatively low compared to earlier highs, with a stable market outlook.

Price Outlook



Market/Supply Dynamics

- Prices are expected to remain stable under current market conditions.
- No significant price increase is anticipated unless there is a surge in demand.
- Stable demand and adequate supply support price stability.

Crop Arrivals



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TURMERIC OIL

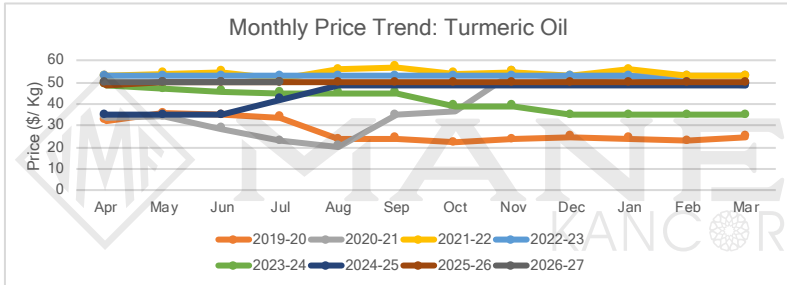
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Price Trend

- The near-term market outlook remains weak to slightly bearish.
- Prices are expected to remain under pressure unless demand improves significantly.

Price Outlook



Crop Supply Dynamics

- Sowing progress remains slower than normal in other key regions, with Tamil Nadu at approximately 60% and Maharashtra at around 80%.
- Delayed rainfall and ongoing heat wave conditions have hindered sowing activities across major growing areas.

Crop Arrivals



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

LEMON GRASS OIL

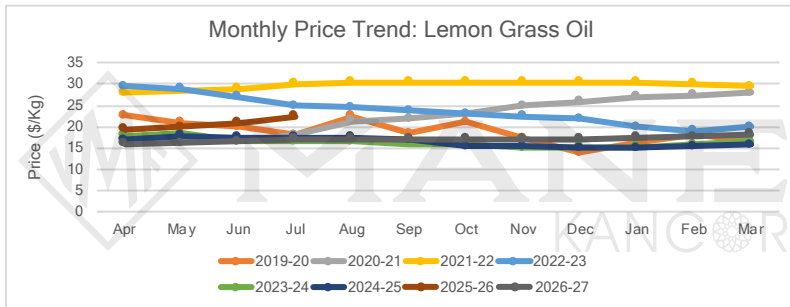
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Crop

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Price Trend

- Market prices are gradually trending upward.
- The market continues to show firm price movement.

Price Outlook



Crop Supply Dynamics

- High-quality raw material availability remains limited due to poor crop yields and uneven rainfall.
- Supply constraints continue to impact the market, supporting firm price levels.
- Strong demand amid restricted availability is contributing to price volatility.

Crop Arrivals



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

PALMAROSA OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Crop

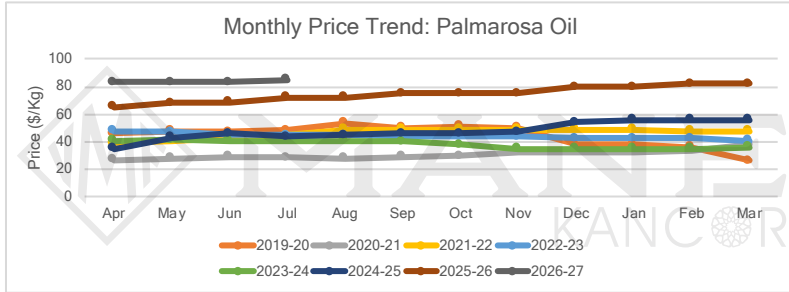
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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Oil Price:



Price Trend

- Prices are trending upward due to ongoing supply constraints.
- Tight raw material availability continues to support higher price levels.

Price Outlook



Market/Supply Dynamics

- Prices are moving upward due to limited supply and continued raw material shortages.
- Lower-than-expected rainfall has further tightened supply availability, supporting higher prices.
- Market sentiment remains firm amid ongoing supply constraints.

Crop Arrivals



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CITRONELLA OIL

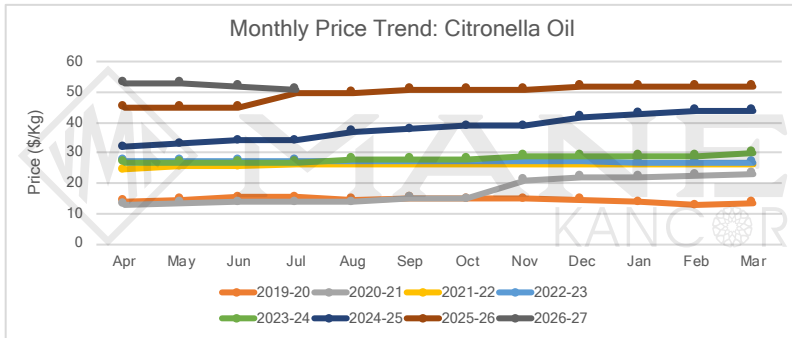
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Plant

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Price Trend

- Prices remain firm due to lower crop output caused by insufficient rainfall.
- Strong demand continues to support elevated price levels.

Price Outlook



Market/Supply Dynamics

- Prices have remained firm and stable during the period.
- Market sentiment continues to be positive, supporting current price levels.
- A stable market outlook is expected in the near term.

Crop Arrivals



GINGER GRASS OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Plant

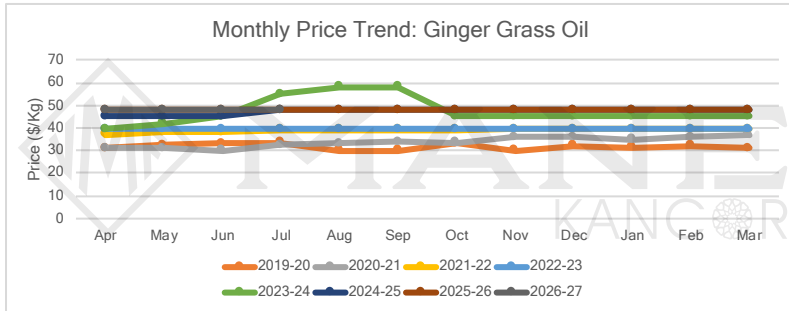
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Oil Price:



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Price Trend

- Prices remained stable throughout the period with no significant fluctuations.
- Market conditions continue to support steady price levels.

Price Outlook



Market/Supply Dynamics

- Prices are expected to remain steady with a slight upward trend.
- Limited supply availability may continue to support higher price levels in the near term.

Crop Arrivals



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

HOLY BASIL OIL

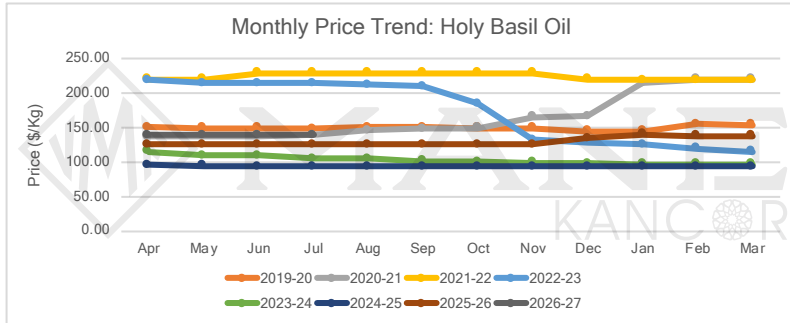
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Price Trend

- Prices are rising strongly, supported by firm market demand.
- The market continues to show a strong upward price trend.

Price Outlook



Market/Supply Dynamics

- Supply remains limited as the season has concluded and stock levels are low.
- Tight availability continues to support firm market conditions.

Crop Arrivals



CLOVE BUD OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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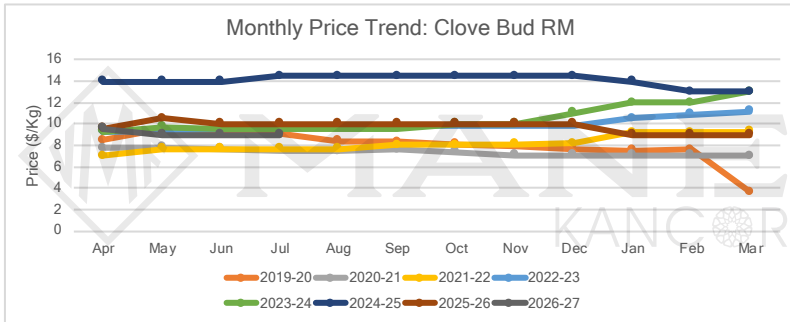
*Flowering season is September to October in plains and December to January at high altitudes



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Raw Material Price (Clove):



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Price Trend	Price Outlook
- Prices have increased slightly in key markets. - Limited raw material supply is expected to keep prices firm in the near term.	
Market/Supply Dynamics	Crop Arrivals
- Strong supply constraints continue to support firm market sentiment. - The next harvest season is expected to begin in November 2026, which may improve raw material availability. - With increased supply from the new season, raw material prices are expected to ease.	



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

GINGER OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

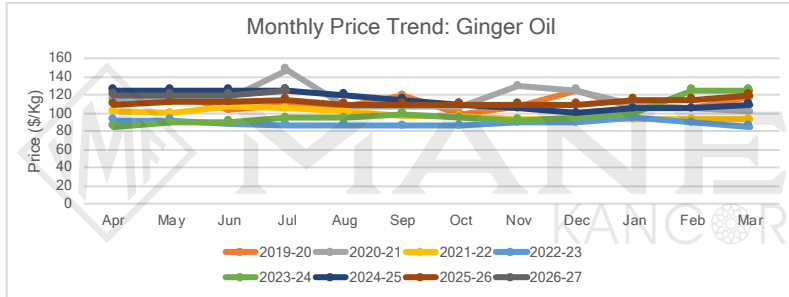
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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Oil Price:



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Price Trend

- Active buying interest continues to strengthen market sentiment.
- The short-term outlook remains positive to bullish.

Price Outlook



Crop Supply Dynamics

- Sowing for the new season is nearing completion across the South Indian growing belt.
- Rainfall remains below normal in key producing regions, creating uncertainty over next season's crop yield.
- The ongoing rainfall deficit during the sowing period poses a direct risk to crop development and future supply.
- Availability of extraction-grade dry ginger is extremely limited in the market.

Crop Arrivals



VETIVER OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

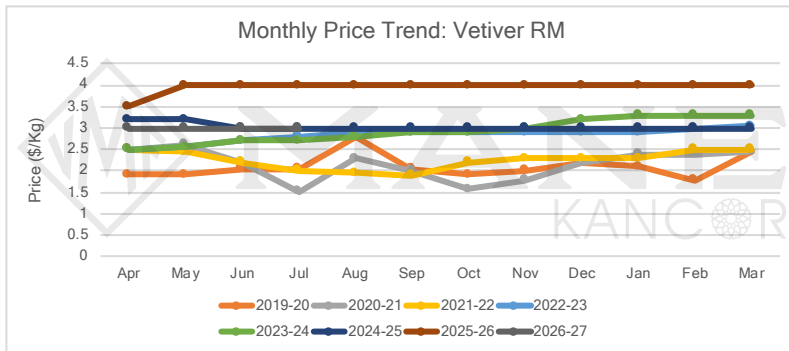
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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Raw Material Price:



Price Trend

- Prices remained largely stable during the period with minimal fluctuations.
- Market conditions are currently balanced, supporting steady price levels.

Price Outlook



Market/Supply Dynamics

- Balanced supply and demand conditions supported price stability.
- The market outlook remains firm, supported by consistent demand.
- Prices are expected to remain stable with a mild upward trend.

Crop Arrivals



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

CUMIN SEED OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

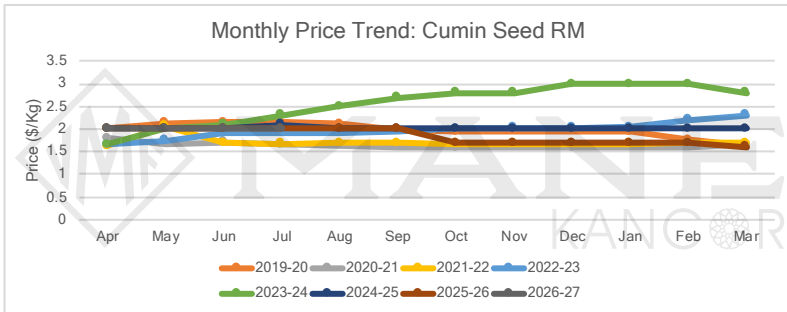
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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Raw Material Price:



Price Trend	Price Outlook
- The market remained stable throughout the period with balanced supply and demand. - Prices held firm with no significant fluctuations.	
Market/Supply Dynamics	Crop Arrivals
- Total crop production is estimated to be 5-10% lower compared to last year. - Above-average carryover stocks continue to be a key factor influencing market dynamics. - Domestic and export demand remain relatively subdued but have improved compared to the previous month. - The gradual recovery in demand has supported a rebound in market prices.	



AJOWAN OIL

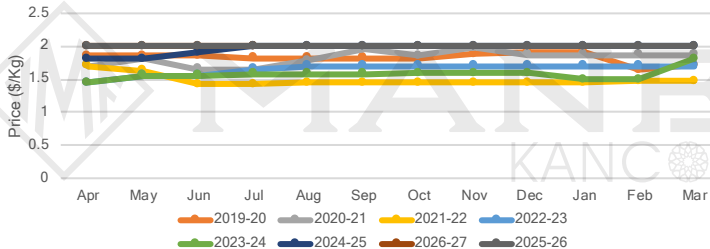
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Monthly Price Trend: Ajwain Seed RM



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Price Trend

- Market prices are showing signs of stabilisation across key regions.
- Supply and demand conditions remain balanced, supporting steady price levels.

Price Outlook



Crop Supply Dynamics

- Weak demand and adequate supply continue to exert downward pressure on prices.
- Ample market availability is limiting the potential for price increases.
- Subdued buying activity is keeping market sentiment soft.

Crop Arrivals



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

FENNEL SEED OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

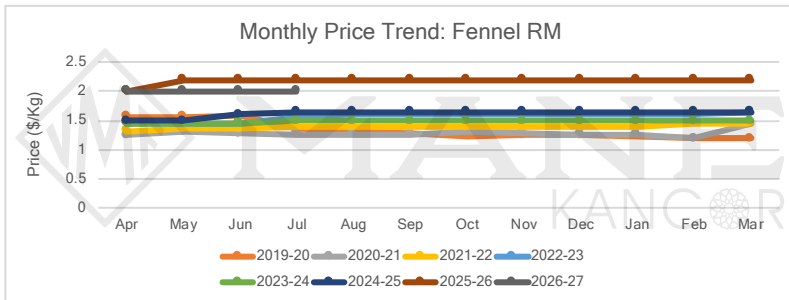
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Raw Material Price (Fennel Seed):



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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Price Trend

- Prices softened slightly during the period.
- Market conditions remain stable despite the recent price correction.

Price Outlook



Market/Supply Dynamics

- Limited supply continues to support firm market conditions.
- Despite subdued demand, tight stock levels are helping maintain price stability.
- Prices are expected to remain firm until new season supplies enter the market.

Crop Arrivals



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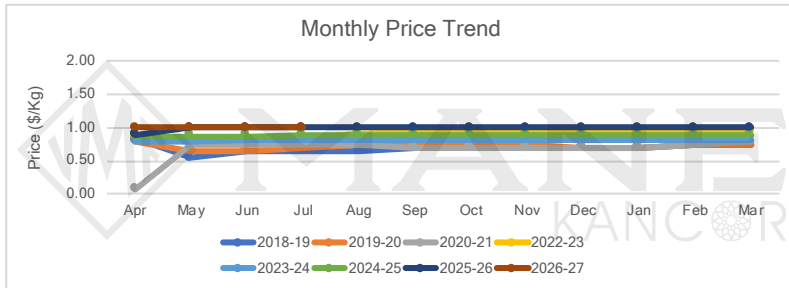
DILL SEED OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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ESSENTIAL OILS MARKET OVERVIEW | AUGUST 2026

Price Trend

- Prices continued to hold firm with no significant fluctuations.
- Steady market conditions helped maintain current price levels.

Price Outlook



Market/Supply Dynamics

- The dill seed market remains firm, with stable pricing trends.
- Strong demand continues to support market sentiment.

Crop Arrivals



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Mane Kancor is a pioneer in the field of Global Spice Extraction, whose roots in the spice trade can be traced back to 1857, at the spice capital of the world; Cochin. Mane Kancor specialises in complete natural food ingredient solutions right from sustainable sourcing of raw materials, clean extracts, advanced research and formulation.

Mane Kancor has its presence in over 80 countries and has regional distribution centers across the world and multi-locational factories in India.

FSSC 22000, ISO 9001, ISO 45001, ISO 50001, ISO 14001, GMP, CODEX HACCP,
HALAL- MUI, IFANCA, HALAL INDIA, KOSHER, FAMI-QS, RSPO, SEDEX, ORGANIC, NABL.



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