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KANCOR

ESSENTIAL OILS MARKET OVERVIEW

JULY 2026



NUTMEG OIL

Main Sourcing Country: India

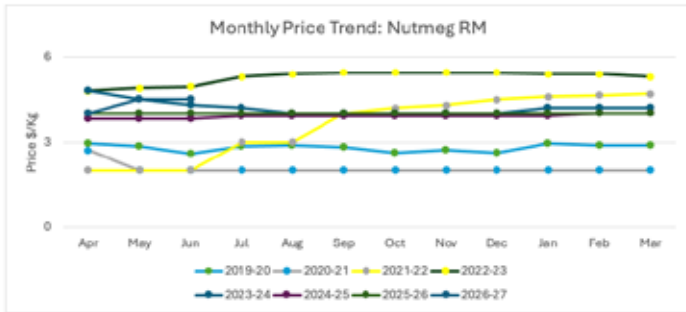
Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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*Fruits are seen throughout the year, the peak season of harvest is from June to August.



Raw Material Price:



Price Trend	Price Outlook
- The nutmeg market has moved up slightly, while raw material prices are coming down and stabilising from earlier elevated levels. - Short-term price outlook is stable to mildly bullish.	
Market/Supply Dynamics	Crop Arrivals
- Reduced rainfall has affected the pace of arrivals. With improved rainfall, supply is likely to increase in the weeks ahead. - The market is currently quiet. Higher demand, rather than supply issues, could push prices up.	

CARDAMOM OIL

Main Sourcing Country: India

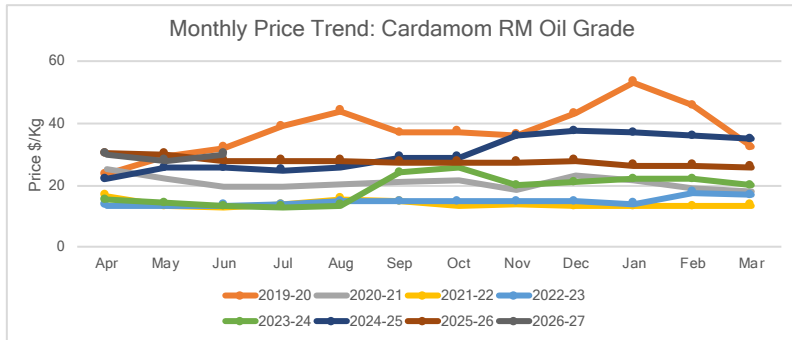
Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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*Fruits are seen August to March, the peak season of harvest is from October to November.



Raw Material Price:



Price Trend	Price Outlook
- Prices are expected to show an upward trend in the coming months. - Market conditions are likely to remain firm, with the possibility of further price increases.	
Market/Supply Dynamics	Crop Arrivals
- Cardamom prices continue to increase, supported by lower arrivals caused by weather disruptions and healthy global demand. - Peak crop arrivals are still about a month away, and labour shortages are creating some uncertainty around the harvest. As a result, prices are expected to stay stable in the near term.	

CYPRIOL OIL

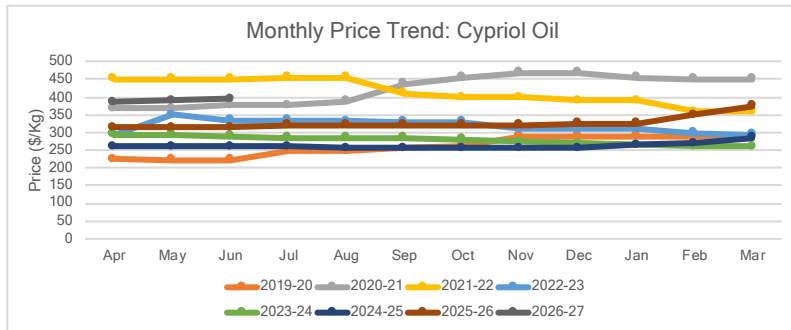
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
- Prices have moved up due to strong demand. - The market trend remains positive, with prices likely to rise further.	
Market/Supply Dynamics	Crop Arrivals
- A shortage of raw material is pushing Cypriol prices higher. - With no major improvement in supply expected before the next season, the market is likely to remain strong.	

DAVANA OIL

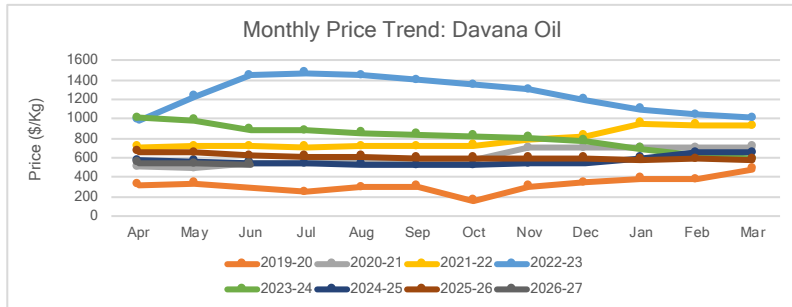
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
- Prices have stabilised after a small drop from earlier highs. - The market is steady, and prices are expected to remain stable.	
Market/Supply Dynamics	Crop Arrivals
- Good material availability has softened prices. - Demand remains stable.	

TURMERIC OIL

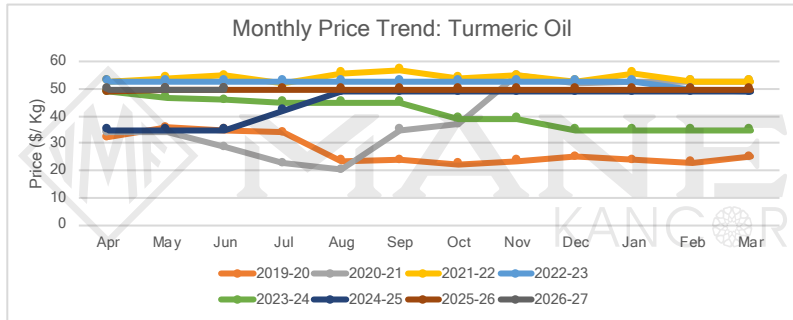
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend

- Prices have started to ease as the market weakens.
- The near-term outlook is weak to slightly bearish.

Price Outlook



Crop Supply Dynamics

- Turmeric prices remain firm but stable compared to last month.
- Domestic demand remains steady, while export demand is gradually improving.

Crop Arrivals



LEMON GRASS OIL

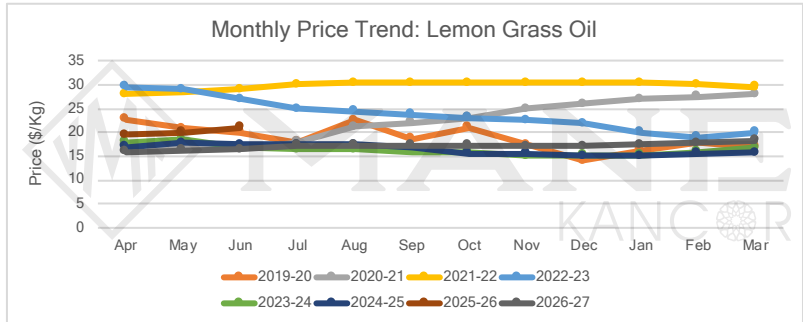
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Crop

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
- The market prices are experiencing a gradual upward movement. - Price fluctuations are likely to continue over the short term.	
Crop Supply Dynamics	Crop Arrivals
- A significant shortage of high-quality raw materials has arisen due to poor crop yields and irregular rainfall. - Raw material availability continues to be constrained, with prices remaining volatile amid rising demand.	

PALMAROSA OIL

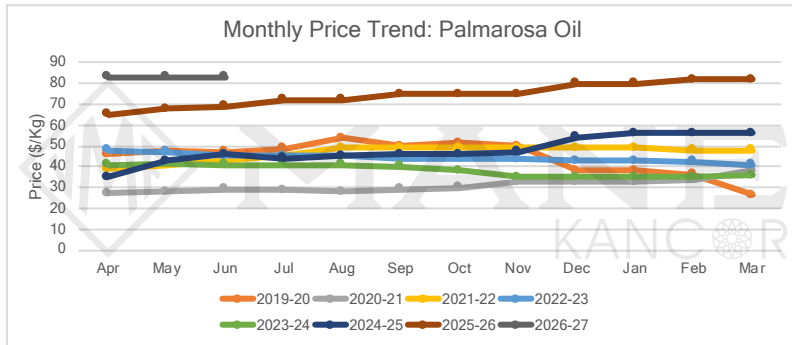
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Crop

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
- Prices are showing a slight upward trend, as anticipated earlier, driven by the current supply constraints. - This upward movement is expected to continue in comparison to previous levels, mainly due to the ongoing tight supply situation.	
Market/Supply Dynamics	Crop Arrivals
- Prices are increasing due to limited supply caused by ongoing shortages and the impact of lower-than-expected rainfall. - Further price escalation is likely if demand remains steady, especially considering reduced rainfall affecting overall supply availability.	

CITRONELLA OIL

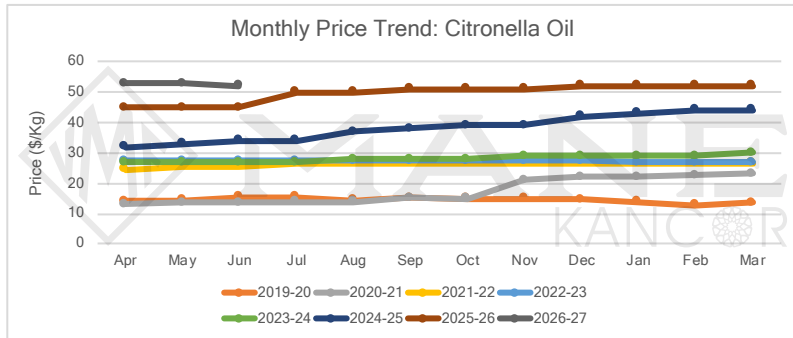
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Plant

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
- Prices remained firm at higher levels due to weak crop output from low rainfall and continued strong demand. - Prices are expected to hold strong with a slight upward movement, as limited supply and steady demand continue to support the market.	
Market/Supply Dynamics	Crop Arrivals
- Prices remained steady at strong levels throughout the period. - In the short term, prices are expected to stay stable with a slight upward trend.	

GINGER GRASS OIL

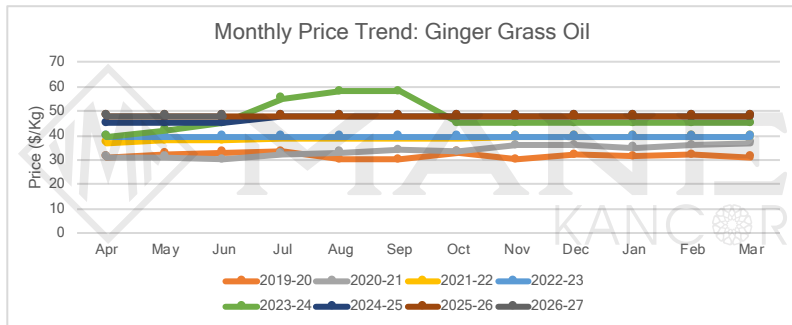
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Plant

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
- Prices remained stable during the period with no major fluctuations. - In the short term, prices are expected to remain steady, with a slight upward tendency.	
Market/Supply Dynamics	Crop Arrivals
- Supply in the market has improved slightly, but a minor shortage persists due to lower rainfall affecting raw material availability. - The outlook remains firm, with stable demand and a slight upward trend expected.	

HOLY BASIL OIL

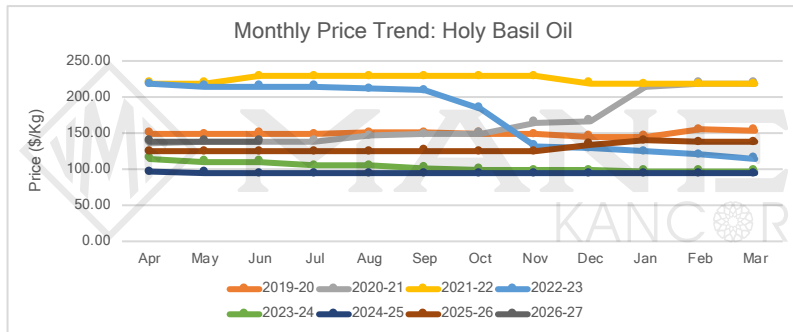
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
• Prices are rising strongly in the market. • Prices may increase further as demand improves.	
Market/Supply Dynamics	Crop Arrivals
• Supply is limited as the season has ended and stocks are low. • Strong demand and lower production are likely to support higher prices.	

CLOVE BUD OIL

Main Sourcing Country: India

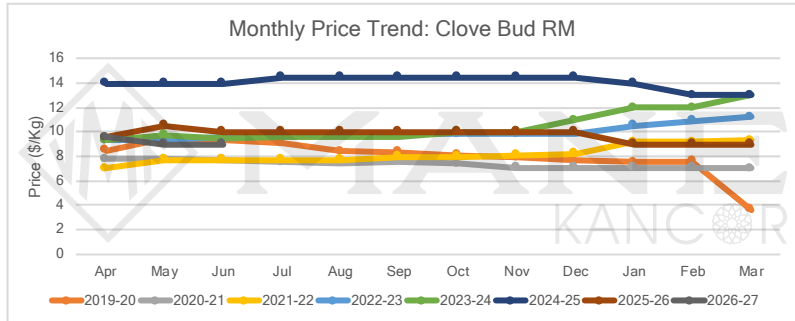
Crop Season in Main Sourcing Country*:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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*Flowering season is September to October in plains and December to January at high altitudes.



Raw Material Price (Clove):



Price Trend	Price Outlook
- Prices have increased slightly in key markets. - Limited raw material supply is expected to keep prices firm in the near term.	
Market/Supply Dynamics	Crop Arrivals
- Clove bud availability remains low due to the off-season. - Limited stocks are available in the market, keeping prices high. - Soaring prices are making it difficult for exporters to meet international market requirements. - No major price changes are expected until the next season begins in November 2026.	

GINGER OIL

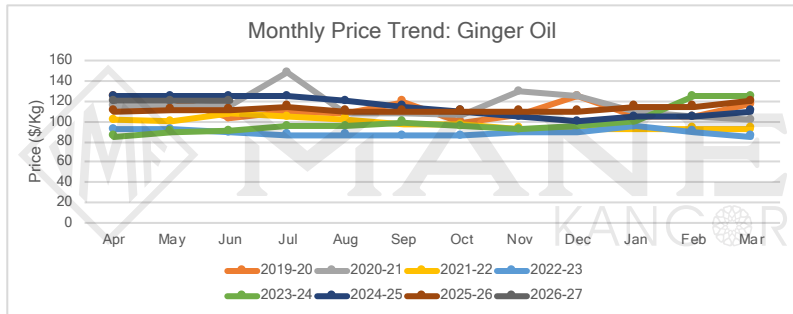
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Oil Price:



Price Trend	Price Outlook
- Prices increased slightly during the period. - Demand remains weak, and the short-term outlook is slightly bearish.	
Crop Supply Dynamics	Crop Arrivals
- Sowing is mostly completed, supported by good rainfall. - Higher prices last season encouraged more ginger planting. - Strong demand for seed ginger has increased fresh ginger prices. - Cultivated area is estimated to be 15-20% higher than last year.	

VETIVER OIL

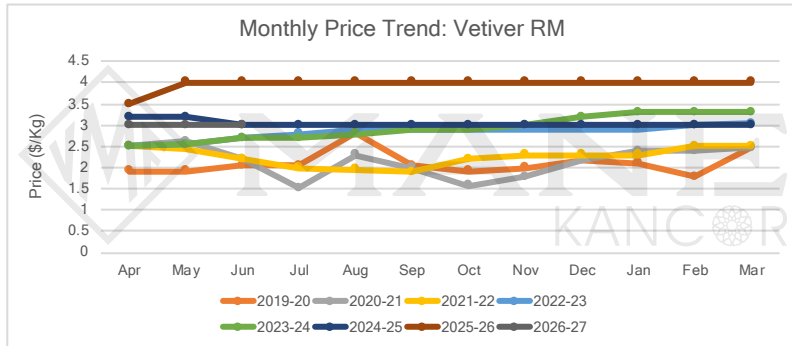
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Raw Material Price:



Price Trend

- Prices remained stable with slight change.
- A shift in demand could quickly impact prices.

Price Outlook



Market/Supply Dynamics

- Vetiver oil prices were steady with a slight increase.
- Demand remained steady and stable.

Crop Arrivals



CUMIN SEED OIL

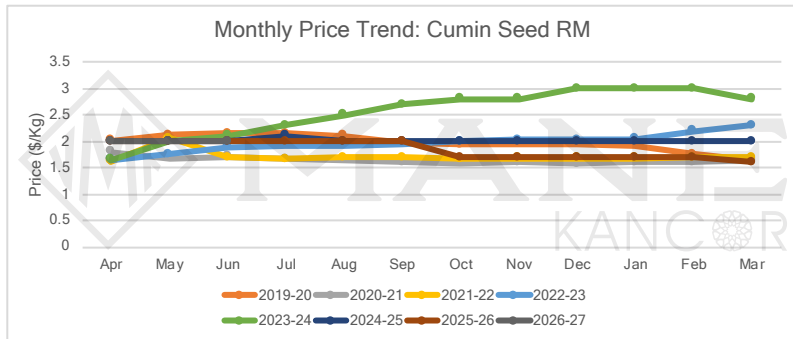
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Raw Material Price:



Price Trend	Price Outlook
• The market remained steady during the period. • Prices are expected to stay firm in the near term.	
Market/Supply Dynamics	Crop Arrivals
• Good carry-over stocks are keeping supply comfortable despite lower production. • Weak domestic and export demand has put pressure on prices. • Prices have softened, but farmer stock holding is limiting further declines.	

AJOWAN OIL

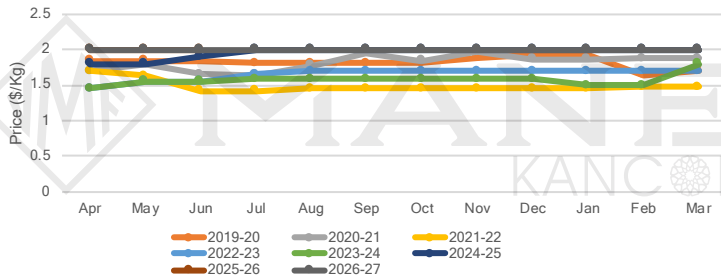
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Monthly Price Trend: Ajwain Seed RM



Price Trend	Price Outlook
• Prices are becoming stable across the market. • Prices may remain steady or ease slightly in the near term.	
Crop Supply Dynamics	Crop Arrivals
• Weak demand and ample supply are keeping prices under pressure. • The market is expected to remain weak in the near term.	

FENNEL SEED OIL

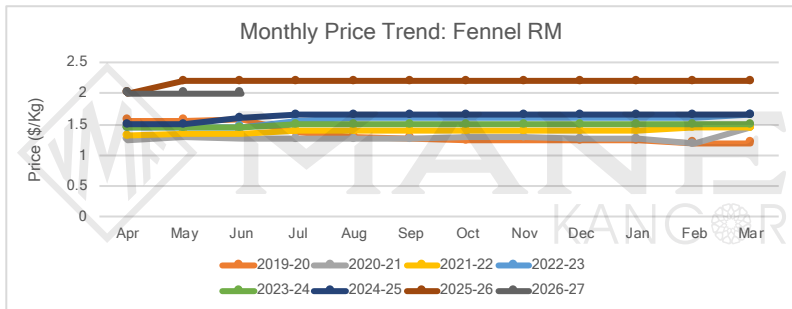
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Raw Material Price (Fennel Seed):



Price Trend	Price Outlook
• Prices eased slightly during the period. • The market is expected to remain stable with a slight downward trend in the short term.	
Market/Supply Dynamics	Crop Arrivals
• Carry-over stocks remain lower than last year, keeping market supply tight. • Available stocks are being used gradually, with no new crop arrivals until the next season. • This tight supply is helping prices stay firm despite weak demand.	

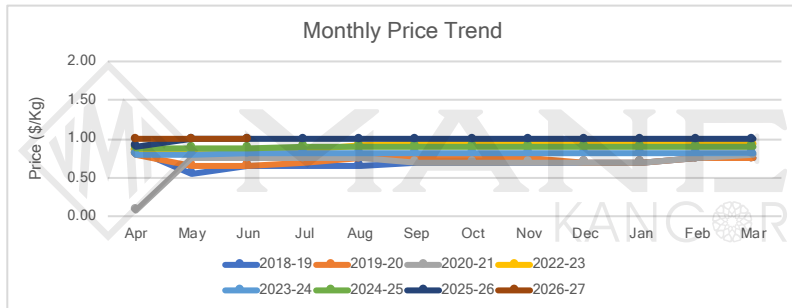
DILL SEED OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Price Trend

- The market remained stable during the period.
- Prices continued to stay firm.

Price Outlook



Market/Supply Dynamics

- The dill seed market remains firm and stable.
- Strong demand and low arrivals support higher prices.

Crop Arrivals



Mane Kancor is a pioneer in the field of Global Spice Extraction, whose roots in the spice trade can be traced back to 1857, at the spice capital of the world; Cochin. Mane Kancor specialises in complete natural food ingredient solutions right from sustainable sourcing of raw materials, clean extracts, advanced research and formulation.

Mane Kancor has its presence in over 80 countries and has regional distribution centers across the world and multi-locational factories in India.

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HALAL- MUI, IFANCA, HALAL INDIA, KOSHER, FAMI-QS, RSPO, SEDEX, ORGANIC, NABL.



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