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# ESSENTIAL OILS MARKET OVERVIEW

AUGUST - 2025



# NUTMEG OIL

Main Sourcing Country: India

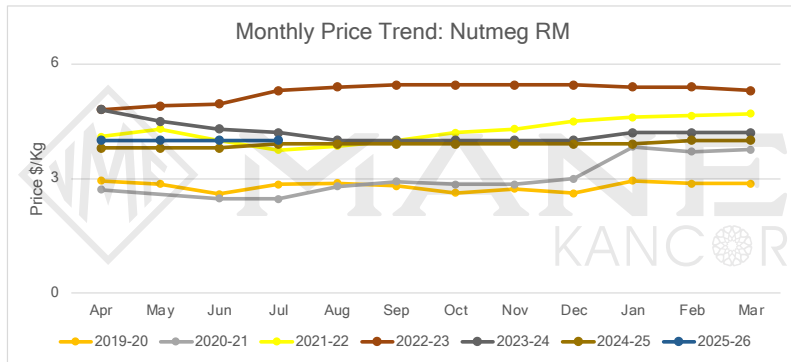
Crop Season in Main Sourcing Country\*



Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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\*Fruits are seen throughout the year, the peak season of harvest is from June to August.



## Raw Material Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>Nutmeg raw material prices exhibited a bullish trend during the period.</li> <li>The short-term price expectations remain firm and upward.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>The market anticipates only limited downward correction in the near term unless there is a significant improvement in the volume and quality of new crop arrivals.</li> <li>The short-term outlook for oil prices remains bullish, supported by current market dynamics.</li> </ul>	

# CARDAMOM OIL

Main Sourcing Country: India

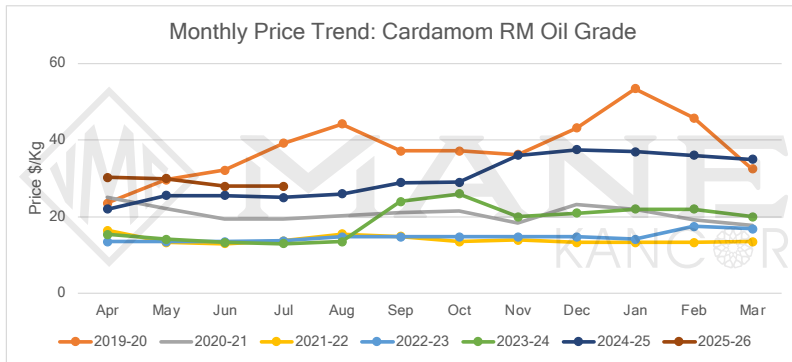
Crop Season in Main Sourcing Country\*:



Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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\*Fruits are seen from August to March, the peak season of harvest is from October to November.



## Raw Material Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>Prices are expected to remain bullish in the short term.</li> <li>The market may exhibit a stable to slightly sluggish trend soon.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>The farmers have already commenced the first harvest; however, the capsule size and weight are significantly low due to the beginning of season.</li> <li>Cardamom prices have witnessed a significant surge, rising by INR 150 to INR 170 per kg. This price hike is primarily attributed to poor arrivals, resulting in a shortage of supply.</li> </ul>	

# CYPRIOL OIL

Main Sourcing Country: India

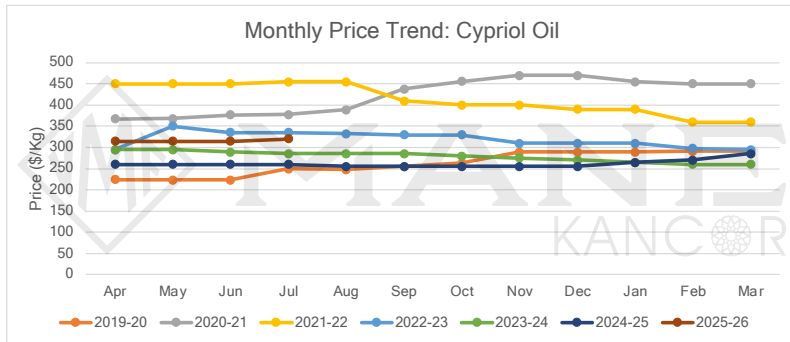
Crop Season in Main Sourcing Country:



Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Oil Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>The weakness in price levels is expected to persist during this period.</li> <li>Price stability can be anticipated in the short term due to seasonal factors.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>The season has been declared complete in the major growing belts.</li> <li>The market outlook is expected to remain stable for the rest of the year, barring any unexpected spikes in supply or demand.</li> </ul>	

# DAVANA OIL

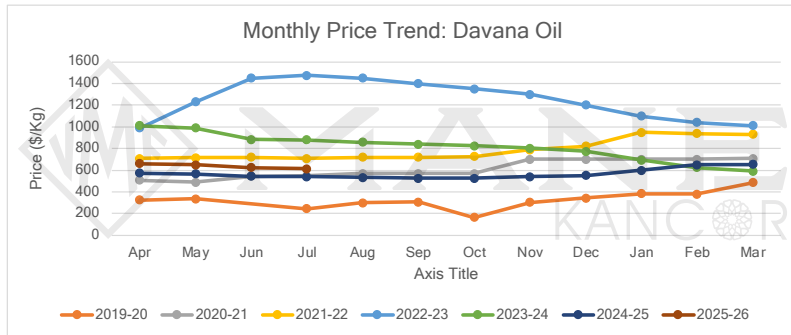
Main Sourcing Country: India



Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Oil Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>The price trend appears stable with a slight bullish bias.</li> <li>The short-term outlook remains positive with a bullish undertone.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>The market remains stable and steady, driven by limited demand.</li> <li>Carryover stocks are still available with both farmers and traders.</li> </ul>	

# TURMERIC OIL

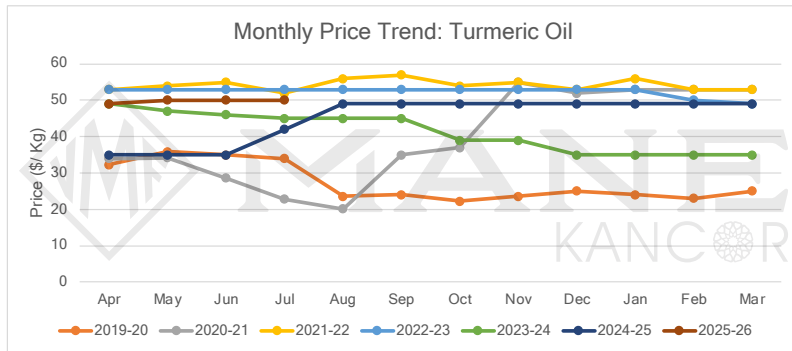
Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Oil Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>• Price stability sustained in the market for the month.</li> <li>• Price outlook expected to be stable or slightly bearish as forecasted by experts.</li> </ul>	
Crop Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>• Good availability of raw materials and stable export demand visible in the market. This has helped the prices to stabilise.</li> <li>• This trend is expected to continue for the short term.</li> </ul>	



# LEMONGRASS OIL

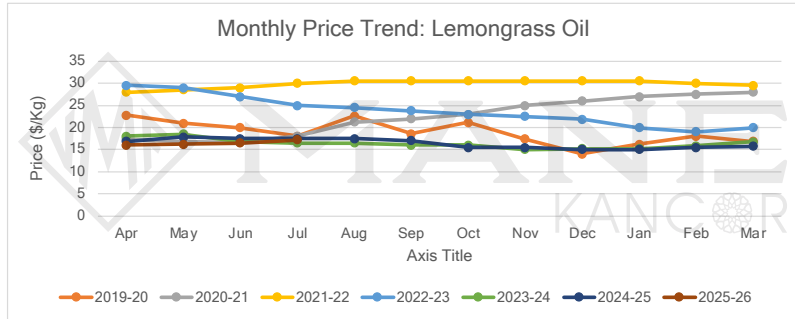
Main Sourcing Country: India



Crop Season in Main Sourcing Country: Perennial Crop

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Oil Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>Slightly bullish price trend visible in the market.</li> <li>Expecting a stable price trend for the short term.</li> </ul>	
Crop Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>A good crop has contributed to a stable market for the oil.</li> <li>The crop is harvested every 60 days, with the previous cycle completed in May and the next expected in July.</li> <li>Prices are anticipated to remain firm in the short term, supported by stable demand.</li> </ul>	

# PALMAROSA OIL

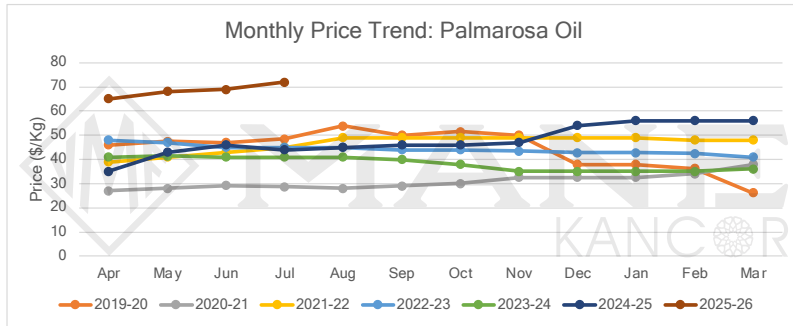
Main Sourcing Country: India



Crop Season in Main Sourcing Country: Perennial Crop

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Oil Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>• The price trend exhibited bullishness during the period.</li> <li>• The short-term outlook remains stable to slightly bullish, driven by limited supply.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>• Material availability remains limited in the current scenario.</li> <li>• A firm and bullish market trend is expected in the short term.</li> </ul>	

# CITRONELLA OIL

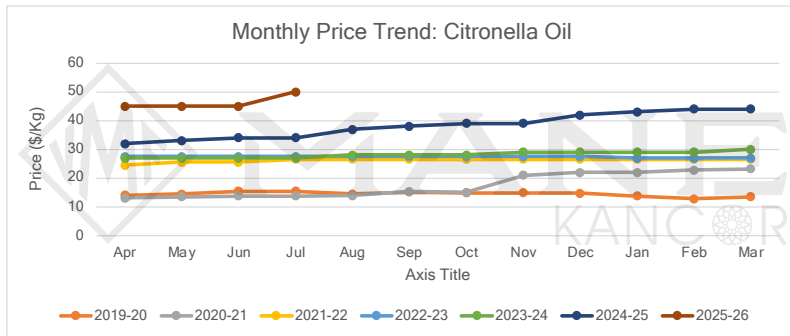
Main Sourcing Country: India

Crop Season in Main Sourcing Country: Perennial Plant



Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Oil Price:





Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>The price trend has indicated an upward movement during the period.</li> <li>A stable to slightly bullish trend is anticipated in the short term.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>Prices have indicated an upward trend during the period.</li> <li>The short-term outlook remains stable to slightly bullish, supported by current market conditions.</li> </ul>	

# GINGER GRASS OIL

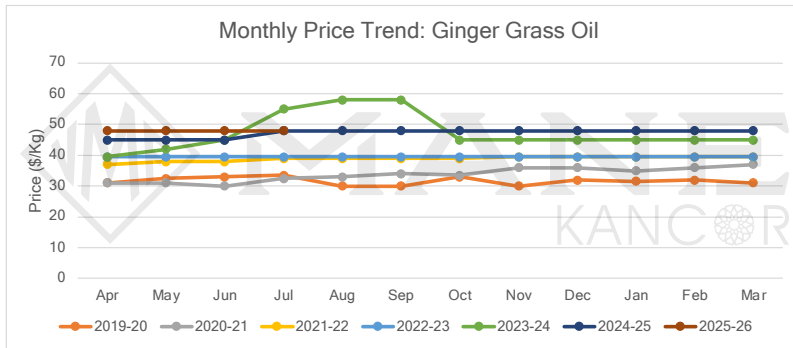
Main Sourcing Country: India



Crop Season in Main Sourcing Country: Perennial Plant

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Oil Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>The price trend indicated stability for the period.</li> <li>Price levels can be expected to be slightly bullish to stable in the short term.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>The oil market is experiencing strong availability, driven by consistent production.</li> <li>The outlook suggests a steady demand trend with a slightly bullish bias.</li> </ul>	

# HOLY BASIL OIL

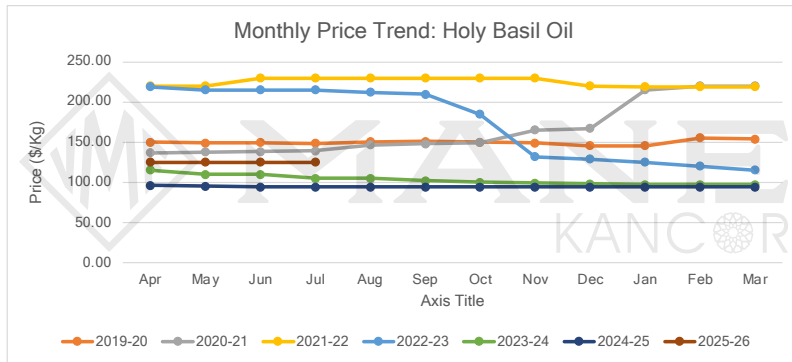
Main Sourcing Country: India



Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Oil Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>• Price indicated strong consolidation in the support level.</li> <li>• Price consolidation can be expected to continue in the coming months.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>• Demand continues to be dampened and as a result stocks of oil are visible with farmers/traders.</li> <li>• Favourable climate conditions reported for the crop next season.</li> </ul>	

# CLOVE BUD OIL

Main Sourcing Country: India

Crop Season in Main Sourcing Country\*:

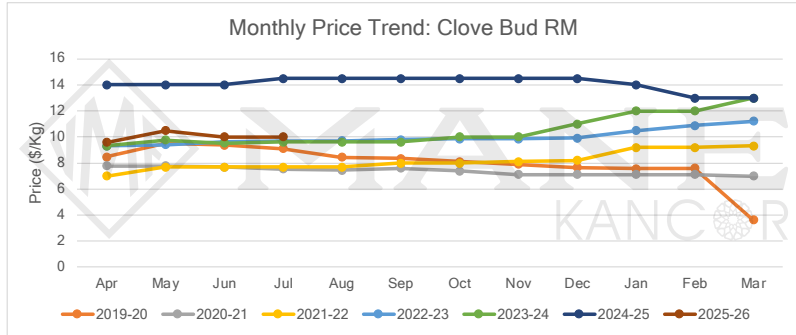
Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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\*Flowering season is September to October in plains and December to January at high altitudes





## Raw Material Price (Clove):



Price Trend	Price Outlook
<ul style="list-style-type: none"><li>• Prices were slightly bullish for the period for extraction grade RM.</li><li>• We can expect strong and stable price levels in the short term.</li></ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"><li>• The new crop is not expected to arrive in the market before December.</li><li>• As a result, crop prices are expected to have a stable and bullish outlook.</li></ul>	

# GINGER OIL

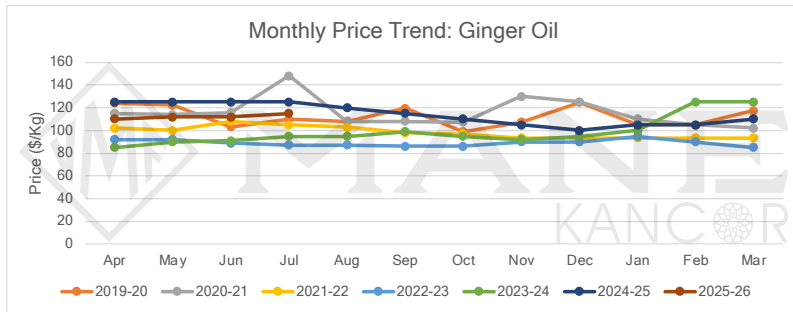
Main Sourcing Country: India



Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Oil Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>• Price levels indicated a slight decline for the period.</li> <li>• Stable and slightly bullish outlook for the coming periods.</li> </ul>	
Crop Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>• Adequate availability of extraction grade RM had made the prices stabilise a bit.</li> <li>• Market dynamic will depend on the sustenance of extraction grade RM.</li> </ul>	

# VETIVER OIL

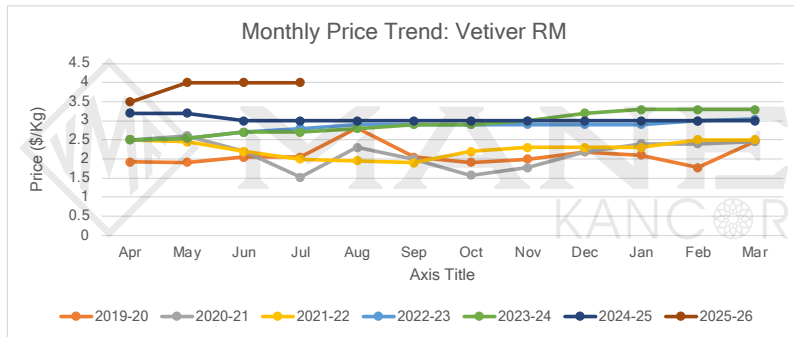
Main Sourcing Country: India



Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Raw Material Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>Prices followed a slight upward trend for this period as well.</li> <li>Prices will be highly elastic to demand.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>The harvesting process was extended until the end of July due to continued rainfall.</li> <li>A stable to bullish raw material market is anticipated in the upcoming period. Notably, the varieties produced in South India are currently witnessing strong demand.</li> </ul>	



# CUMIN SEED OIL

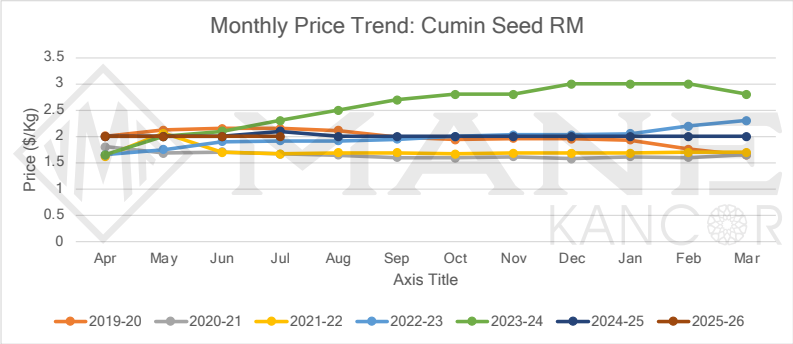
Main Sourcing Country: India

Crop Season in Main Sourcing Country:



Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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# Raw Material Price:



Source: Historical Price Tridge Market Intelligence India

Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>Prices have remained stable throughout this period.</li> <li>The price trend is expected to stay steady and consistent in the short term.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>Harvesting has been completed across the major growing belts.</li> <li>Prices are expected to remain within a narrow range or trend slightly downward, due to reduced export activity and the impact of carryover stock pressure.</li> </ul>	

# AJOWAN OIL

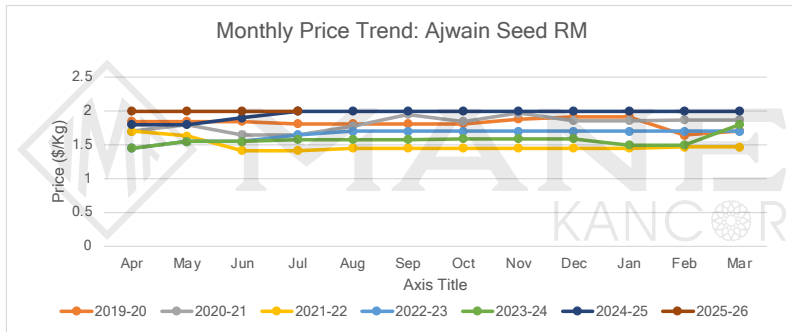
Main Sourcing Country: India



Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Raw Material Price:



Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>• Prices have started to firm up post-consolidation.</li> <li>• A stable to slightly bullish trend is expected.</li> </ul>	
Crop Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>• Low level of volatility in market levels given the current scenario.</li> <li>• Unseasonal rains have risked crop loss of ~10–15%, slowing arrivals and supporting prices temporarily.</li> </ul>	

# FENNEL SEED OIL

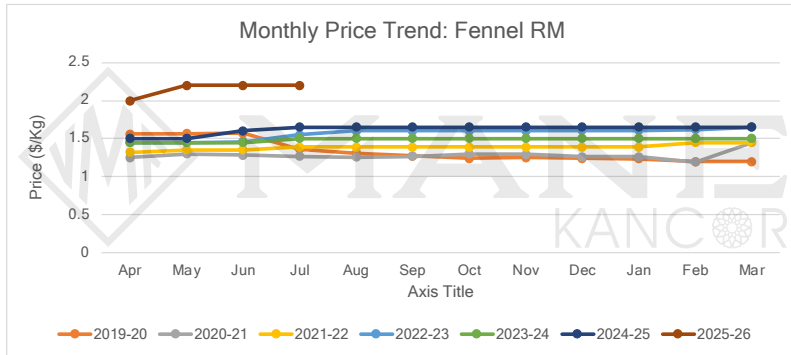
Main Sourcing Country: India

Crop Season in Main Sourcing Country:



Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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## Raw Material Price (Fennel Seed):





Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>• Price levels indicated slight bullishness during the period.</li> <li>• The market is expected to be stable/bullish for the short term.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>• Harvest has been completed, and the crop size is reported good.</li> <li>• Stability and firmness in the market is said to continue until a spike in demand is seen.</li> </ul>	

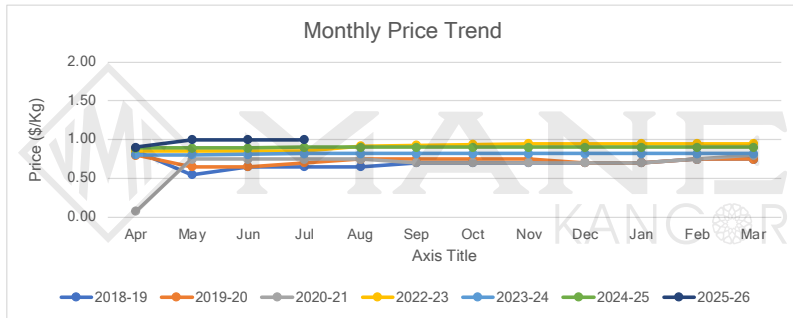
# DILL SEED OIL



Main Sourcing Country: India

Crop Season in Main Sourcing Country:

Jan	Feb	March	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Price Trend	Price Outlook
<ul style="list-style-type: none"> <li>The market is currently exhibiting stability.</li> <li>Price levels are expected to remain steady in the short term.</li> </ul>	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none"> <li>Domestic prices remained stable and steady for the month.</li> <li>Weather conditions have had limited direct impact on dill seed sowing or arrivals; broader crop and weather trends may influence potential price spikes.</li> </ul>	

Mane Kancor is a pioneer in the field of Global Spice Extraction, whose roots in the spice trade can be traced back to 1857, at the spice capital of the world; Cochin. Mane Kancor specialises in complete natural food ingredient solutions right from sustainable sourcing of raw materials, clean extracts, advanced research and formulation.

Mane Kancor has its presence in over 80 countries and has regional distribution centers across the world and multi-locational factories in India.

FSSC 22000, ISO 9001, ISO 45001, ISO 50001, ISO 14001, GMP, CODEX HACCP, HALAL- MUI, IFANCA, HALAL INDIA, KOSHER, FAMI-QS, RSPO, SEDEX, ORGANIC, NABL.



MANE KANCOR INGREDIENTS PRIVATE LIMITED

P: +91 484 6730 300 | E: [enquirykancor@mane.com](mailto:enquirykancor@mane.com) | W: [www.manekancor.com](http://www.manekancor.com)