

WE
CAPTURE
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MOVES



KANCOR

ESSENTIAL OIL MARKET OVERVIEW

MAY 2021

A monthly summary of the crop conditions and precipitation during the growing seasons of all the spices we offer from different parts of the world where they are at its best.



NUTMEG OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country*:

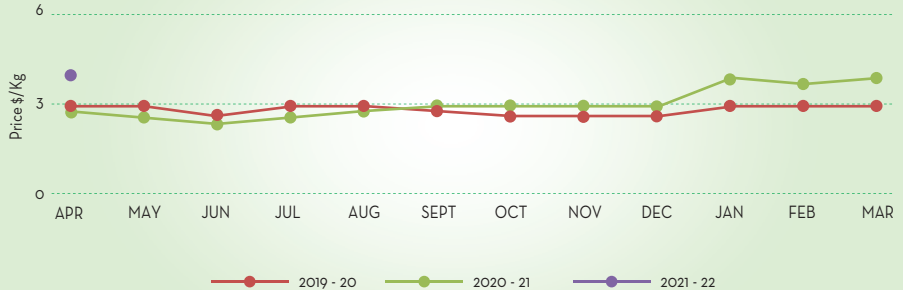
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*the peak season of harvest is from June to August

Price Trend	Price Outlook
<ul style="list-style-type: none">• Price level is at its peak currently• Expecting bearish sentiments in the coming months, mostly by June	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• The crop season is expected to begin by June/July• Crop arrivals were limited for the last month• Crop prices are at its highs keeping the oil prices bullish for the moment• Can expect increase in crop arrivals in the coming months as we are approaching the season	

Raw Material Price:

MONTHLY PRICE TREND





CARDAMOM OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country*:

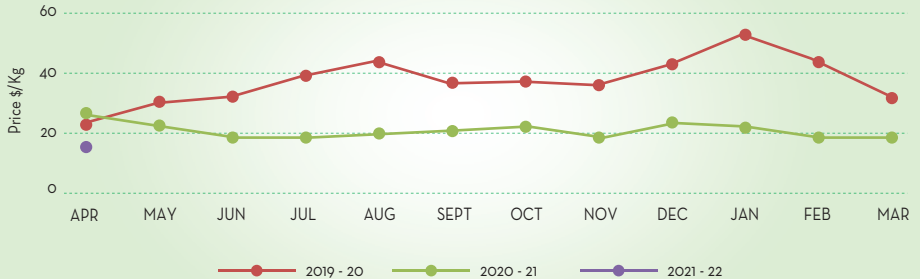
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*the peak season of harvest is from October to November

Price Trend	Price Outlook
<ul style="list-style-type: none">• Price trend seems to be slightly bearish with high volatility• Pandemic situation is causing a panic in the trading system	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Subtle market activity due to the pandemic situation• Supply chain crisis has impacted the export market• Price volatility and market instability has created a fear in the market	

Raw Material Price:

MONTHLY PRICE TREND





CYPRIOL OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country*:

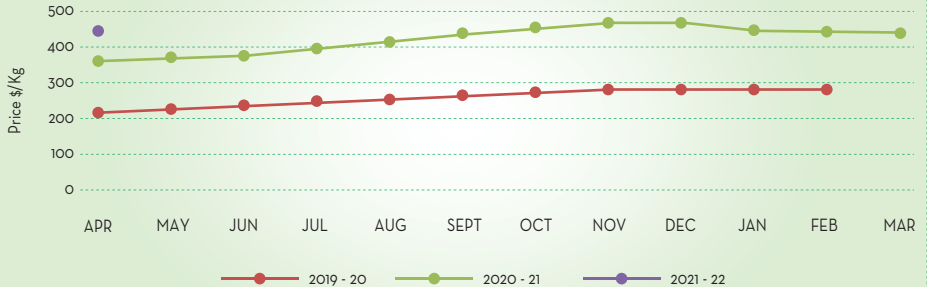
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- the peak season of harvest is from January to June

Price Trend	Price Outlook
<ul style="list-style-type: none">• Price is at a new level of peak and seems to be at a resistance• Stability in prices can be expected in short term	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Tension build up was seen in the market due to stock up• Lockdown wary and other negative news can make the prices shoot up• Oil prices are likely to increase given the current scenario	

Oil Price:

MONTHLY PRICE TREND





DAVANA OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country*:

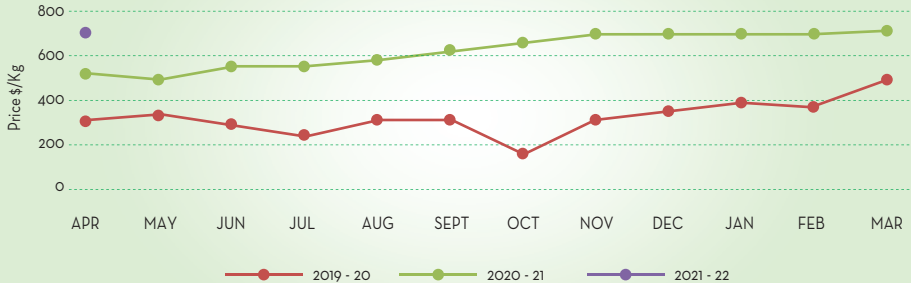
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- the peak season of harvest is from February to March

Price Trend	Price Outlook
<ul style="list-style-type: none">• Price trend showed a similar linear trend for the past few months• Consistent price expectation in short term for coming months	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Davana production was completed during the past months tenure• Crop arrivals were limited for the period• Oil market is expected to be firm in short term	

Oil Price:

MONTHLY PRICE TREND





TURMERIC OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country*:

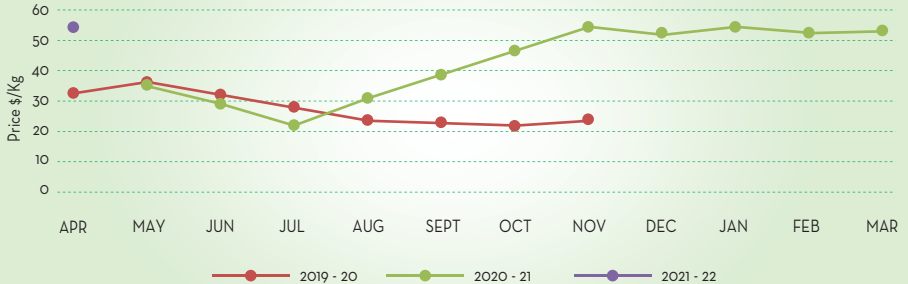
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- the peak season of harvest is from January to May

Price Trend	Price Outlook
<ul style="list-style-type: none">• Price trends seems to be stable and is at its highest levels compared to past year trends• Consistent to slightly bearish price expectation in short term for coming months	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• As expected, the crop arrivals were at its peak now• Oil demand outlook for the market is stable and slightly bullish, thanks to firm domestic demand along with upcountry demand	

Oil Price:

MONTHLY PRICE TREND





LEMON GRASS OIL

Main Sourcing country: India

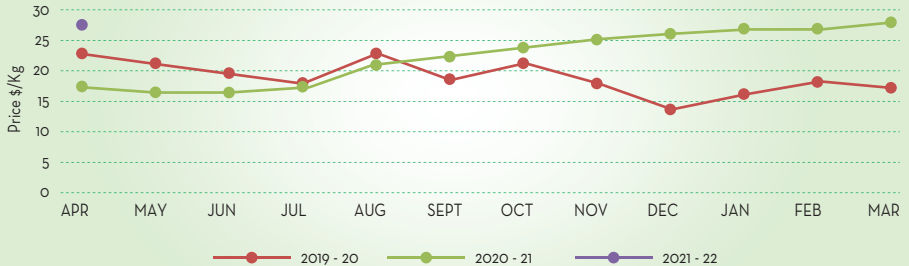
Crop Season in Main Sourcing Country: Perennial crop

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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Price Trend	Price Outlook
<ul style="list-style-type: none">• Price trend is slightly bullish for short term and seems to approach resistance level• Current levels seems to trace a new peak	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Strong and consistent demand visible in the oil market• Sentiment remains bullish for short term	

Oil Price:

MONTHLY PRICE TREND





PALMROSA OIL

Main Sourcing country: India

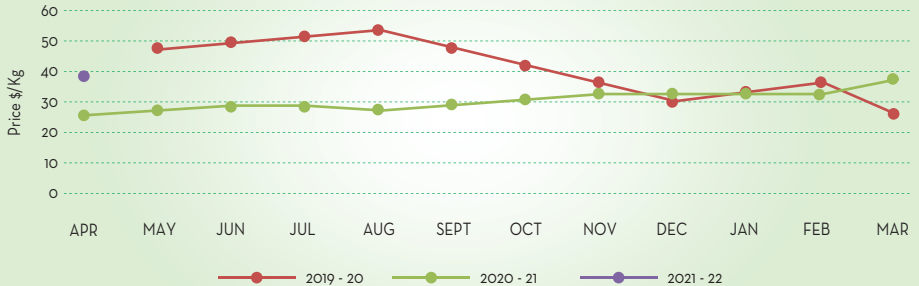
Crop Season in Main Sourcing Country: Perennial Crop

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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Price Trend	Price Outlook
<ul style="list-style-type: none">AS expected, the price levels recovered pertaining to high demand and low productionCan expect a consistent and bullish market in short term	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">Low demand for the crops has made farmers shift to other cropsThis leads to limited supply which may lead to bullish price trend in the coming monthsHuge spike in demand can make major impact in the price levels	

Oil Price:

MONTHLY PRICE TREND





CITRONELLA OIL

Main Sourcing country: India

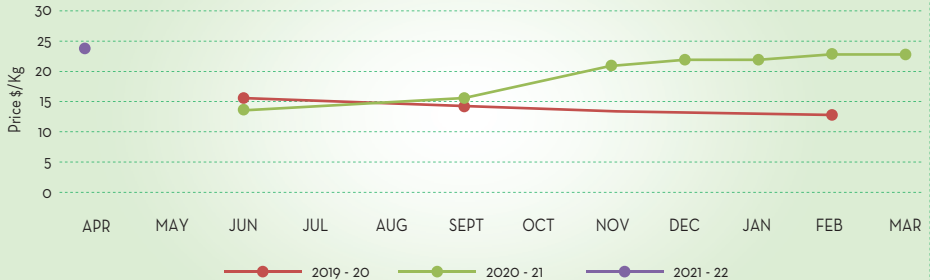
Crop Season in Main Sourcing Country: Perennial plant

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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Price Trend	Price Outlook
<ul style="list-style-type: none">• Price is trend is at a new level of peak• Bullish trend expected to reach resistance level in the coming months	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Arrivals are limited at the current situation• Demand is slightly bullish for short term	

Oil Price:

MONTHLY PRICE TREND





GINGER GRASS OIL

Main Sourcing country: India

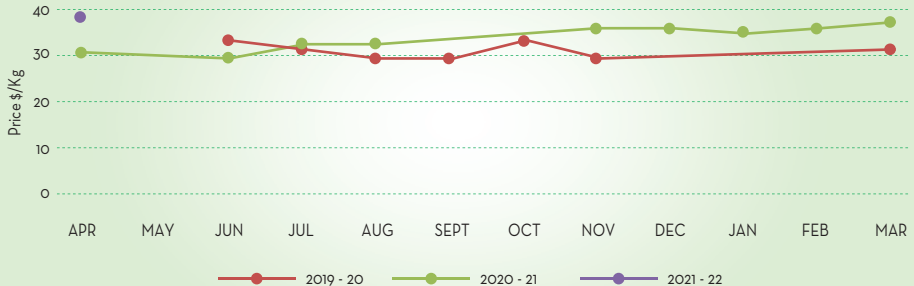
Crop Season in Main Sourcing Country: Perennial plant

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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Price Trend	Price Outlook
<ul style="list-style-type: none">• Price trend showed stability in last month• Price levels can be expected to be slightly bullish to stable in the short term	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Season has ended and enough stocks are available with the farmers• Oil Market outlook is expected to follow a consistent and slightly bullish demand trend	

Oil Price:

MONTHLY PRICE TREND





HOLY BASIL OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country:

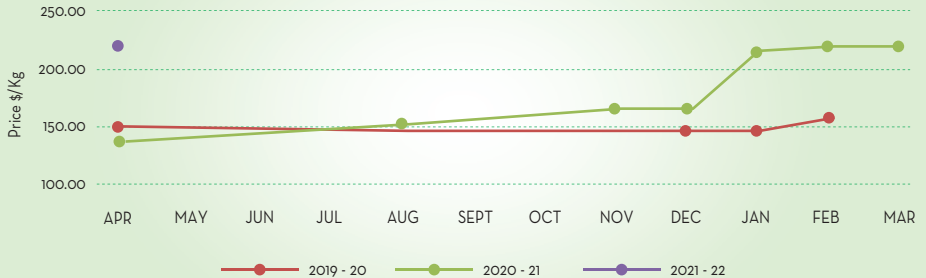
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- the peak season of harvest is from November to January

Price Trend	Price Outlook
<ul style="list-style-type: none">• Price trends seems to trace the new peak and seeking stability at the same levels• Prices are expected to be stable in the coming months	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Season has declared complete, stocks were not as expected due to various adverse condition• Intermittent unseasonal rain had a major impact on the availability of the crop subsequently causing the prices to shoot up	

Oil Price:

MONTHLY PRICE TREND





CLOVE BUD OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country*:

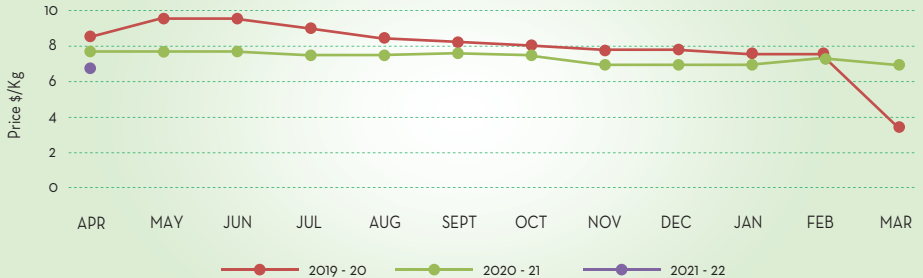
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- Flowering season is September to October in plains and December to January at high altitudes

Price Trend	Price Outlook
<ul style="list-style-type: none">Prices seems to be stable in the market and is expected to be consistent in the coming months	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">Market is expected to be stable and expecting consistent demand in future months	

Raw Material Price:

MONTHLY PRICE TREND





GINGER OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country:

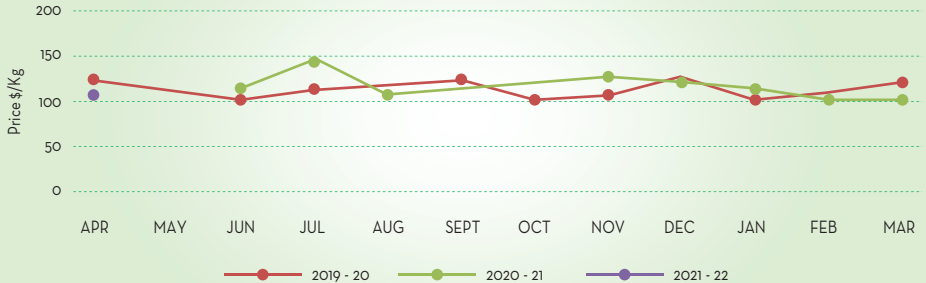
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- the peak season of harvest is from December to February

Price Trend	Price Outlook
<ul style="list-style-type: none">• Price trends seems to trace a short-term support level• Consistent and slightly bearish outlook for the short term for prices	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Oil demand showed a sudden spike due raw material accessibility issue• Favorable climate expected in the coming season	

Oil Price:

MONTHLY PRICE TREND





VETIVER OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country:

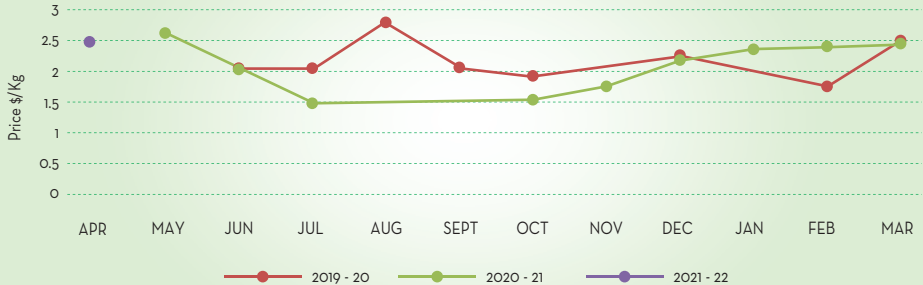
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- the peak season of harvest is from January to May

Price Trend	Price Outlook
<ul style="list-style-type: none">• Stable price trend was seen in the crop market• Consistent to slightly bullish price outlook for the short term	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Harvesting process at slow pace due to intermittent rainfalls• Limited arrival of crops creating a positive trend in price levels	

Raw Material Price:

MONTHLY PRICE TREND





CUMIN SEED OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country:

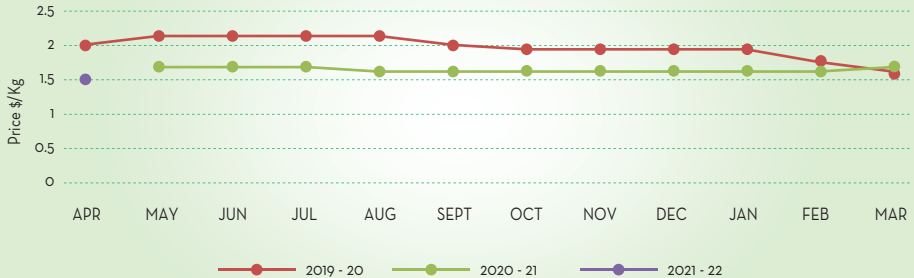
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- the peak season of harvest is from April to June

Price Trend	Price Outlook
<ul style="list-style-type: none">• Price trend seems to be stable and consistent in short term	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Harvesting completed in the major areas• Oil Market is expecting a firm and consistent demand in the coming months	

Raw Material Price:

MONTHLY PRICE TREND





AJOWAN OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country:

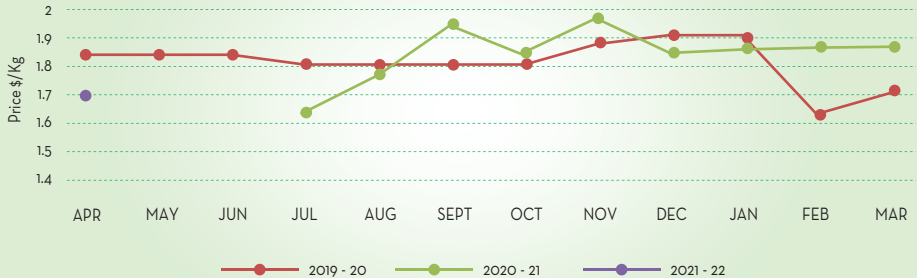
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- the peak season of harvest is from December to March

Price Trend	Price Outlook
<ul style="list-style-type: none">• Prices are stable in the current scenario• Stable price levels are expected in the short term	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Stable raw material arrivals resulted in consistent price levels in the market• Low level of volatility in market levels given the current scenario	

Raw Material Price:

MONTHLY PRICE TREND





FENNEL SEED OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country:

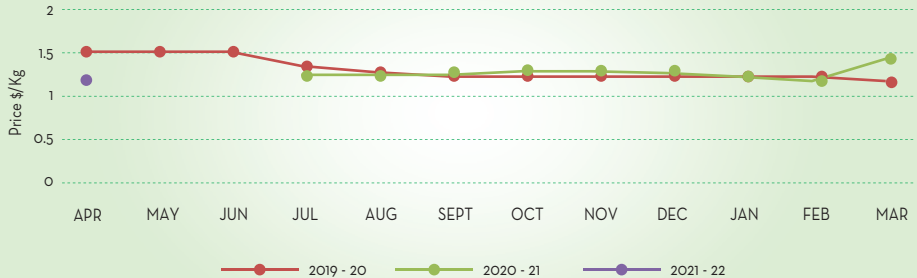
JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- the peak season of harvest is from April to June

Price Trend	Price Outlook
<ul style="list-style-type: none">• Price levels where bearish for last month• Price levels seems to be stable for the short term	
Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">• Crop arrivals has seemed to pick up from previous levels• Demand not in par with the given price levels	

Raw Material Price:

MONTHLY PRICE TREND




DILL SEED OIL

Main Sourcing country: India

Crop Season in Main Sourcing Country:

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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*- the peak season of harvest is from April to June

Market/Supply Dynamics	Crop Arrivals
<ul style="list-style-type: none">Limited demand for crop visible in the marketPrices seems to be stable for short term due to limited arrivals and demand	

Disclaimer : Please note some of the information and images used have been taken from other sources.

Mane Kancor Ingredients Private Limited is a pioneer in the field of Global Spice Extraction, whose roots in the spice trade can be traced back to 1857, at the spice capital of the world; Cochin. Mane Kancor specializes in complete natural food ingredient solutions right from sustainable sourcing of raw materials, clean extracts, advanced research and formulation. Mane Kancor has its presence in over 75 countries and has regional distribution centers across the world and multi-locational factories in India.

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